

## NEW "Q&As ON THE REGIME FOR PROSPECTUSES TO BE PUBLISHED IN PUBLIC OFFERINGS AND ADMISSIONS TO TRADING ON REGULATED MARKETS"

## 27 January 2021

The Spanish National Securities Market Commission (CNMV) has today published a document entitled "Q&As on the regime for prospectuses to be published in public offerings and admissions to trading on regulated markets". This document is mainly aimed at facilitating the implementation of Regulation 2017/1129 on the prospectus that must be published in the case of a public offering or admission to trading of securities on a regulated market, which has been applicable since July 2019, repealing the prior regulatory framework stemming from Directive 2003/71/EC.

This publication complies with the initiative contained in the 2020 Activity Plan of reviewing and updating the section on the CNMV's website "Preguntas y respuestas más frecuentes" (Frequently asked questions) on the regime for the securities primary market, last updated in April 2014.

It may be consulted on <u>Q&As on standards and recommendations</u> in the <u>Legislation</u>, <u>Publications and other content</u> section of the CNMV's website.