

IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	October-December 2023		Year 2023	
	GWh	vs. 2022	GWh	vs. 2022
Renewables⁽¹⁾	20,415	6.0%	79,329	6.3%
Onshore wind	11,781	-2.6%	44,081	-2.7%
Offshore wind	1,701	18.3%	5,073	12.8%
Hydro	5,781	20.7%	24,055	17.3%
Mini-hydro	88	56.2%	402	-4.1%
Solar	1,045	21.9%	5,639	46.8%
Nuclear	5,289	-11.9%	23,784	-2.5%
Gas Combined Cycle	5,110	-11.2%	19,440	-8.7%
Cogeneration	1,857	7.1%	6,105	4.8%
Net Own Production⁽¹⁾	32,672	-0.2%	128,658	2.0%
Renewables	78	6.4%	210	-5.4%
Onshore wind	78	6.4%	210	-5.4%
Gas Combined Cycle	10,322	22.7%	39,721	6.6%
Net Production for Third Parties	10,400	22.5%	39,931	6.5%
TOTAL PRODUCTION⁽¹⁾	43,071	4.5%	168,589	3.0%

SPAIN	October-December 2023		Year 2023	
	GWh	vs. 2022	GWh	vs. 2022
Renewables	8,908	29.0%	29,462	23.7%
Onshore wind	3,325	-1.9%	10,726	-8.7%
Hydro	5,050	66.3%	15,460	62.5%
Mini-hydro	88	56.2%	402	-4.1%
Solar	445	4.6%	2,873	33.6%
Nuclear	5,289	-11.9%	23,784	-2.5%
Gas Combined Cycle	1,609	-10.9%	6,452	-8.9%
Cogeneration	313	0.7%	1,565	-17.8%
TOTAL	16,118	7.3%	61,263	7.1%
Hydro Reservoir levels at the end of the period	55,8% (6.298 GWh)			

UK	GWh vs. 2022		GWh vs. 2022	
	GWh	vs. 2022	GWh	vs. 2022
Renewables	2,390	-2.0%	7,449	-4.8%
Onshore wind	1,123	-13.8%	3,599	-18.6%
Offshore wind	1,267	11.5%	3,844	13.3%
Solar	1	N/A	5	-29.6%
TOTAL	2,390	-2.0%	7,449	-4.8%

US	GWh vs. 2022		GWh vs. 2022	
	GWh	vs. 2022	GWh	vs. 2022
Renewables⁽¹⁾	4,467	-11.5%	20,176	-0.5%
Onshore wind	4,277	-12.5%	19,019	-3.5%
Hydro	63	-6.0%	245	30.3%
Solar	107	39.0%	834	162.3%
Gas Combined Cycle	1	-66.7%	6	-12.7%
Cogeneration	1,207	15.8%	3,144	24.9%
TOTAL⁽¹⁾	5,675	-6.9%	23,326	2.3%

Note: 100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(1) Including 20 GWh and 19 GWh of production from fuel cells in Q4 2023 and Q4 2022, respectively, totalling 78 GWh and 74 GWh in 2023 and 2022, respectively

General note: Total capacity additions: 3,250 MW. Figures reported in Ibewatch are net of transactions during the period.

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MEXICO	October-December 2023		Year 2023	
	GWh	vs. 2022	GWh	vs. 2022
Renewables	669	4.2%	2,633	-9.2%
Onshore wind	428	16.6%	1,394	-16.1%
Solar	241	-12.4%	1,239	0.2%
Gas Combined Cycle	3,395	-14.0%	12,836	-9.3%
Cogeneration	338	-11.4%	1,397	-0.6%
Net Own Production	4,402	-11.4%	16,866	-8.6%
Renewables	78	6.4%	210	-5.4%
Onshore wind	78	6.4%	210	-5.4%
Gas Combined Cycle	10,322	22.7%	39,721	6.6%
Net Production for Third Parties	10,400	22.5%	39,931	6.5%
TOTAL	14,802	10.0%	56,797	1.5%

BRAZIL	GWh		GWh	
	vs. 2022	vs. 2022	vs. 2022	vs. 2022
Renewables	2,120	-23.1%	13,568	-7.9%
Onshore wind	1,382	37.2%	4,976	29.5%
Hydro	668	-60.4%	8,350	-22.7%
Solar	70	8.0%	243	166.5%
Gas Combined Cycle	85	N/A	85	N/A
TOTAL	2,205	-20.0%	13,653	-7.4%

Note: 100% Neoenergia (53.5% owned by Iberdrola S.A.)

REST OF THE WORLD	GWh		GWh	
	vs. 2022	vs. 2022	vs. 2022	vs. 2022
Renewables	1,861	27.7%	6,041	19.6%
Onshore wind	1,247	9.2%	4,366	11.7%
Offshore wind	435	43.7%	1,229	11.2%
Solar	180	N/A	446	N/A
Gas Combined Cycle	21	N/A	60	4.0%
TOTAL	1,882	28.9%	6,102	19.4%

IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	December 2023		December 2022	
	MW	% Peso	MW	% Peso
Renewables⁽¹⁾	42,072	67%	39,962	66%
Onshore wind	20,780	33%	20,125	33%
Offshore wind	1,793	3%	1,258	2%
Hydro	13,103	21%	13,849	23%
Mini-hydro	244	0%	255	0%
Solar	5,944	9%	4,264	7%
Batteries	195	0%	198	0%
Nuclear	3,177	5%	3,177	5%
Gas Combined Cycle	9,291	15%	9,291	15%
Cogeneration	1,185	2%	1,185	2%
Net Own Capacity⁽¹⁾	55,725	89%	53,615	85%
Renewables	103	0%	103	0%
Onshore wind	103	0%	103	0%
Gas Combined Cycle	7,043	11%	7,043	12%
Net Capacity for Third Parties⁽¹⁾	7,146	11%	7,146	12%
TOTAL CAPACITY⁽¹⁾	62,871	100%	60,760	100%

SPAIN	December 2023		December 2022	
	MW	% Peso	MW	% Peso
Renewables	21,589	70%	19,796	68%
Onshore wind	6,550	21%	6,209	21%
Hydro	10,826	35%	10,700	37%
Mini-hydro	244	1%	255	1%
Solar	3,951	13%	2,612	9%
Batteries	19	0%	19	0%
Nuclear	3,177	10%	3,177	11%
Gas Combined Cycle	5,695	18%	5,695	20%
Cogeneration	347	1%	347	1%
TOTAL	30,807	100%	29,013	100%

UK	December 2023		December 2022	
	MW	% Peso	MW	% Peso
Renewables	2,990	100%	3,008	100%
Onshore wind	1,971	66%	1,986	66%
Offshore wind	908	30%	908	30%
Solar	10	0%	10	0%
Batteries	101	3%	104	3%
TOTAL	2,990	100%	3,008	100%

US	December 2023		December 2022	
	MW	% Peso	MW	% Peso
Renewables⁽¹⁾	8,833	91%	8,701	91%
Onshore wind	8,045	83%	8,061	84%
Offshore wind	39	0%	0	0%
Hydro	118	1%	118	1%
Solar	618	6%	509	5%
Gas Combined Cycle	204	2%	204	2%
Cogeneration	636	7%	636	7%
TOTAL⁽¹⁾	9,673	100%	9,541	100%

Note: 100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(1) Including 13 MW installed capacity of fuel cells

General note: Total capacity additions: 3,250 MW. Figures reported in Ibe-watch are net of transactions during the period.

IBERDROLA: Installed Capacity (Provisional)

MÉXICO	December 2023		December 2022	
	MW	% Peso	MW	% Peso
Renewables	1,232	11%	1,232	11%
Onshore wind	590	5%	590	5%
Solar	642	6%	642	6%
Gas Combined Cycle	2,617	23%	2,617	23%
Cogeneration	202	2%	202	2%
Net Own Capacity	4,051	36%	4,051	36%
Renewables	103	1%	103	1%
Onshore wind	103	1%	103	1%
Gas Combined Cycle	7,043	63%	7,043	63%
Net Capacity for Third Parties	7,146	64%	7,146	64%
TOTAL	11,197	100%	11,197	100%

BRAZIL	December 2023		December 2022	
	MW	% Peso	MW	% Peso
Renewables	3,862	88%	4,568	90%
Onshore wind	1,554	35%	1,394	27%
Hydro	2,159	49%	3,031	59%
Solar	149	3%	143	3%
Gas Combined Cycle	533	12%	533	10%
TOTAL	4,395	100%	5,101	100%

Note: 100% Neoenergia (53.5% owned by Iberdrola S.A.)

REST OF THE WORLD	December 2023		December 2022	
	MW	% Peso	MW	% Peso
Renewables	3,566	94%	2,657	92%
Onshore wind	2,072	54%	1,885	65%
Offshore wind	846	22%	350	12%
Solar	573	15%	348	12%
Batteries	75	2%	75	3%
Gas Combined Cycle	243	6%	243	8%
TOTAL	3,809	100%	2,900	100%

IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	October-December 2023		Year 2023	
	GWh	vs. 2022	GWh	vs. 2022
Spain	21,794	3.4%	87,866	-2.1%
UK	8,219	0.0%	30,321	-2.3%
US ⁽¹⁾	9,145	-1.6%	37,174	-4.1%
Brazil ⁽²⁾	20,948	8.3%	78,353	3.0%
TOTAL ELECTRICITY	60,107	3.8%	233,714	-0.8%

GAS	October-December 2023		Year 2023	
	GWh	vs. 2022	GWh	vs. 2022
US ⁽¹⁾	17,869	-1.9%	59,900	-7.7%
TOTAL GAS	17,869	-1.9%	59,900	-7.7%

(1) 100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(2) 100% Neoenergia (53.5% owned by Iberdrola S.A.)

General note: Total capacity additions: 3,250 MW. Figures reported in Ibewatch are net of transactions during the period.

Emissions (Provisional)

	2023	2022
CO2 owned emissions over the period (gr. CO2 /kWh): Total	77	83
CO2 emissions over the period (gr. CO2 /kWh): Europe	55	62
CO2 emissions over the period (gr. CO2 /kWh): Spain	58	72
CO2 emissions over the period (gr. CO2 /kWh): UK	-	-
CO2 emissions over the period (gr. CO2 /kWh): USA	55	46
CO2 emissions over the period (gr. CO2 /kWh): Brazil	4	1
CO2 owned emissions over the period (gr. CO2 /kWh): Mexico	292	291
CO2 owned emissions over the period (gr. CO2 /kWh): RoW	8	8
Ratio emission-free owned production to total production: Total (%)	80%	79%
Ratio emission-free production to total production: Europe (%)	89%	86%
Ratio emission-free production to total production: Spain (%)	87%	84%
Ratio emission-free production to total production: UK (%)	100%	100%
Ratio emission-free production to total production: USA (%)	87%	91%
Ratio emission-free production to total production: Brazil (%)	99%	100%
Ratio emission-free owned production to total production: Mexico (%)	16%	17%
Ratio emission-free production to total production: RoW (%)	99%	98%
Emission-free owned installed capacity: Total (%)	81%	80%
Emission-free installed capacity: Europe (%)	83%	82%
Emission-free installed capacity: Spain (%)	80%	79%
Emission-free installed capacity: UK (%)	100%	100%
Emission-free installed capacity: USA (%)	91%	91%
Emission-free installed capacity: Brazil (%)	88%	89%
Emission-free installed capacity: Mexico (%)	30%	30%
Emission-free installed capacity: RoW (%)	94%	91%

Sustainability

Index	Ranking
Dow Jones Sustainability World Index 2022	Selected in the utility sector. Iberdrola member in all editions
Sustainability Yearbook 2023 S&P Global	Top 5% S&P Global ESG Score
MSCI Global Sustainability Index Series	Iberdrola selected AAA
CDP Climate Change 2022	A
CDP Supplier Engagement Leader 2022	Iberdrola Selected
Global 100 2023	Iberdrola Selected
Sustainalytics	Iberdrola among the utilities with the lowest risk
ISS-ESG	Iberdrola selected as Prime
FTSE4Good	Selected in the index since 2009
Bloomberg Gender Equality Index 2023	Iberdrola member in all editions
V.E-Euronext Vigeo indices: World 120, europe 120 & Eurozone 100 ESG	Iberdrola selected
EcoVadis	Gold EcoVadis Medal. Iberdrola among companies with best performance
2023 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
ECPI	Iberdrola lected in several Sustainability Indices
STOXX	Iberdrola selected in STOXX Global ESG Leaders and in several Sustainability indices
InfluenceMap	Iberdrola among the companies with the best performance
Standar Ethics	Iberdrola included in the SE European Utilities Index
Forbes	Iberdrola selected in Forbes 2023 GLOBAL 2000: World's Largest Public Companies
WBA Electric Utilities Benchmark	Iberdrola among the 10 of the most influential Electric utilities of the world
Brand Finance	Iberdrola among the 500 most valuable brands globally
WDI 2022 responder	Iberdrola among the 10% of companies with the best score
Carbon Clean 200	First Spanish company in the ranking

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