

Statement regarding the PESCANOVA S.A. share price evolution

Madrid, 13 June 2017

In view of the trading volumes and evolution of Pescanova, S.A. shares in recent days, (since 7 June 2017 past, the date on which it started trading again on the stock exchange), CNMV reminds investors and entities that provide brokerage, advisory, or other services, in relation to those shares, of the disclosure contained in Price-sensitive Information 252699, circulated on 1 June 2017.

Pages 1 to 4 of the Price-sensitive Information contain summary information that CNMV considers of special interest, including certain financial data about the company and information on recent transactions prior to the lifting of the suspension. CNMV recommends the investors and entities mentioned above to carefully analyze this information and the Price-sensitive Information in its entirety when forming a judgment about the situation and prospects of the company and the value of its shares.