

Pursuant to Section 227 of the restated Spanish Securities Market Act (*Ley del Mercado de Valores*) approved by *Real Decreto Legislativo 4/2015, de 23 de octubre*, Inmobiliaria Colonial, SOCIMI, S.A. ("Colonial" or the "Company") hereby discloses the following

OTHER RELEVANT INFORMATION (OTRA INFORMACIÓN RELEVANTE)

Further to the "Other relevant information" announcement dated August 4, 2021, with register number 11242, yesterday, August 5, 2021, has been registered at the Commercial Registry the public deed of capital increase approved by the Extraordinary General Meeting of the Company on June 28, 2021, under item one of the agenda.

Accordingly, the share capital of the Company has been set at 1,326,523,705 euros, represented by 530,609,482 shares with a par value of 2.50 euros each.

Following the registration of the aforementioned public deed at the Commercial Registry and the mandatory proceedings before the National Securities Market Commission (CNMV), Stock Exchanges and Iberclear, the 22,494,701 new Colonial shares are expected to be admitted to trading today, Friday August 6, 2021, with Monday August 9, 2021 being the date scheduled for the effective beginning of ordinary trading of the new shares.

Madrid, on August 6, 2021.