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NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October, Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

Pursuant to Royal Decree Law 24/2021, of 2 November ("Royal Decree Law 24/2021" or "the Regulation"), Banco Sabadell has designated Intermoney Agency Services, S.A. (IMAS) to act as the monitoring body for the Cover Pools ("Cover Pool Monitor").

Effective from 8 July 2022, Banco Sabadell's mortgage covered bonds will be secured by the primary assets and liquid assets included in the Cover Pool, which differs in terms of composition and value from the pool of assets that had secured the mortgage covered bonds up to that time, that place the initial overcollateralization level of Banco Sabadell's mortgage covered bonds above 160%. Banco Sabadell has received assent from the Cover Pool Monitor stating that the procedure followed to transfer the assets comprising the Special Cover Pool Register of Banco Sabadell's mortgage covered bonds has been executed in accordance with the regulatory requirements.

With regard to the valuation of the real estate collateral securing the mortgage loans assigned in the Cover Pool of the mortgage covered bond programme, Banco Sabadell has taken as the updated valuation the lower of the reference value used by the Bank in accordance with Bank of Spain Circular 4/2017 of 27 November and the valuation obtained in the full individual appraisal carried out pursuant to Order ECO/805/2003 of 27 March upon granting the loan.

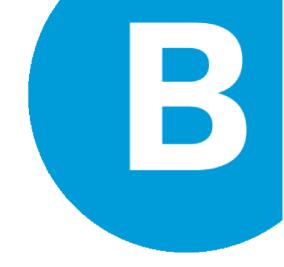
Bank of Spain has authorised, effective from 8 July 2022, Banco Sabadell's mortgage covered bond programme, which includes the issues outstanding prior to the entry into force of Royal Decree Law 24/2021, with an outstanding balance as at the reference date of €15,936 million (see Annex I) and which will encompass any other mortgage covered bonds subsequently issued by Banco Sabadell and linked to this programme.

Bank of Spain has authorised, effective from 8 July 2022, Banco Sabadell's public sector covered bond programme, which will encompass any public sector covered bonds subsequently issued by the Bank. As the reference date, Banco Sabadell has no outstanding public sector covered bonds.

Gonzalo Barettino Coloma Secretario General

Alicante, a 8 de julio de 2022

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ANNEX I

Standalone placed covered bonds

ISIN	Outstanding Amount (€)	Issue Date	Fixed/Floating	Coupon	Maturity Date
ES0413860364	250,000,000	09/26/2014	Floating	EUR3M+0.70%	09/26/2022
ES0413860307	77,400,000	10/05/2012	Floating	EUR3M+4.80%	10/05/2022
ES0413860406	100,000,000	12/05/2014	Floating	EUR3M+0.40%	12/05/2022
ES0413860448	250,000,000	05/04/2015	Floating	EUR3M+0.13%	05/04/2023
ES0413860471	50,000,000	07/03/2015	Floating	EUR3M+0.20%	07/03/2023
ES0413860372	38,000,000	10/03/2014	Floating	EUR3M+0.68%	10/03/2023
ES0413860554	1,000,000,000	10/20/2016	Fixed	0.125%	10/20/2023
ES0413860521	550,000,000	01/26/2016	Floating	EUR3M+0.80%	01/26/2024
ES0413860539	50,000,000	05/24/2016	Floating	EUR3M+0.535%	05/24/2024
ES0413860547	1,000,000,000	06/10/2016	Fixed	0.625%	06/10/2024
ES0413860588	250,000,000	12/29/2016	Fixed	0.969%	12/27/2024
ES0413860604	500,000,000	07/21/2017	Fixed	0.886%	07/21/2025
ES0413860646	390,000,000	12/21/2018	Fixed	1.086%	12/21/2026
ES0413860596	1,100,000,000	04/26/2017	Fixed	1.000%	04/26/2027
ES0413860745	1,000,000,000	01/20/2020	Fixed	0.125%	02/10/2028
ES0413860802	1,000,000,000	05/30/2022	Fixed	1.750%	05/30/2029

Standalone retained covered bonds

ISIN	Outstanding Amount (€)	Issue Date	Fixed/Floating	Coupon	Maturity Date
ES0413860729	750,000,000	12/20/2019	Floating	EUR12M+0.074%	12/20/2024
ES0413860752	1,500,000,000	06/23/2020	Floating	EUR12M+0.08%	06/23/2025
ES0413860737	750,000,000	12/20/2019	Floating	EUR12M+0.104%	12/22/2025
ES0413860760	1,000,000,000	03/30/2021	Floating	EUR12M+0.018%	03/30/2026
ES0413860778	1,000,000,000	06/08/2021	Floating	EUR12M+0.012%	06/08/2026
ES0413860786	1,000,000,000	06/08/2021	Floating	EUR12M+0.022%	06/08/2027
ES0413860794	1,500,000,000	01/21/2022	Floating	EUR12M+0.01%	09/21/2027

Multi-Issuer covered bonds

ISIN Nominative Covered Bond	Outstanding Amount Banco Sabadell (€)	Issue Date Nominative Covered Bond	Fixed/Floating	Coupon	Maturity Date Nominative Covered Bond
n.a.	200,000,000	07/20/2007	Fixed	5.14%	07/20/2022
n.a.	194,444,443	12/12/2005	Fixed	3.75%	12/14/2022
n.a.	100,000,000	10/23/2006	Fixed	4.25%	10/25/2023
n.a.	40,000,000	05/23/2005	Fixed	3.88%	05/23/2025
n.a.	40,000,000	11/16/2005	Fixed	3.88%	05/23/2025
n.a.	256,410,256	06/28/2005	Fixed	3.75%	06/30/2025