GRUPO CATALANA OCCIDENTE, S.A., in compliance with article 227 of the Law 6/2023, of 17 March, on Securities Markets and Investment Services, hereby informs of the following:

OTHER RELEVANT INFORMATION

Further to the other relevant information communication made by Grupo Catalana Occidente, S.A. (**GCO** and, with its subsidiaries, the **Group**) on 8 April 2024 (registered under number 27887) in relation to the cash tender offer invitation by Atradius Finance B.V. to the holders of the outstanding subordinated notes entitled "250,000,000 Fixed to Floating Rate Guaranteed Subordinated Notes due 2044" issued by Atradius Finance B.V. and guaranteed by Atradius N.V., the parent company of the Group's credit insurance subsidiaries (the **Tender Offer**), GCO informs, for the appropriate purposes, that on the date hereof Atradius Finance B.V. has accepted the repurchase for cash of the subordinated notes validly tendered under the Tender Offer for an amount of 242,115,000 euro. The subordinated notes effectively repurchased have been duly cancelled and the outstanding principal amount of Atradius Finance B.V. subordinated notes is of 7,885,000 euro.

In addition, further to the abovementioned other relevant information communication, on 17 April 2024, Atradius Crédito y Caución S.A. de Seguros y Reaseguros, the Spanish credit insurance company of the Group, has issued subordinated notes for a principal amount of 300 million euro (the **New Issue**) with maturity date on 17 April 2034 and a fixed coupon of 5.000% per annum, payable annually, whose payment may be deferred in the circumstances described in the offering circular of the New Issue. The notes have been admitted to trading on the Euro MTF market in Luxembourg.

19 April 2024

Mr. Joaquín Guallar Pérez.
Secretary non Director of the Board of Directors

THIS DOCUMENT SHALL NOT BE, DIRECTLY OR INDIRECTLY, DISTRIBUTED IN OR INTO THE UNITED STATES (AS DEFINED IN REGULATION S OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE **U.S. SECURITIES ACT**). THIS DOCUMENT IS NOT AN OFFER TO SELL, OR A SOLICITATION OF AN OFFER TO BUY SECURITIES, OR AN OFFER OF SECURITIES IN ANY JURISDICTION WHERE SUCH OFFER OR SOLICITATION IS UNLAWFUL.

THE NOTES REFERRED TO IN THIS DOCUMENT HAVE NOT BEEN AND WILL NOT BE REGISTERED IN THE UNITED STATES UNDER THE U.S. SECURITIES ACT, AND THE NOTES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES WITHOUT PRIOR REGISTRATION, OR APPLICATION OF AN EXEMPTION FROM REGISTRATION, UNDER THE U.S. SECURITIES ACT. NO PUBLIC OFFER OF THE SECURITIES SHALL BE MADE IN THE UNITED STATES OR IN ANY OTHER JURISDICTION.