



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

The Board of Directors of Banco Sabadell, in its meeting held yesterday, has resolved to hold the Ordinary General Meeting of Shareholders at 17:00 hours on 20 March 2025, at the Fira de Sabadell, at Calle Tres Creus, no. 202, entrance via Plaza de la Sardana, in the city of Sabadell, at second call, as it is foreseeable that it cannot be celebrated at first call, which is also scheduled at the same location and time on 19 March 2025, pursuant to the Agenda hereto attached.

In accordance with regulations in force, the notice of the meeting will be published soon, at which time shareholders will have access to all the documentation of the Ordinary General Meeting of Shareholders, which will also be made available on the website of Banco Sabadell (www.grupobancosabadell.com), in the section "Shareholders and Investors".

Gonzalo Baretino Coloma
Secretary General

Sabadell, 7 February 2025



AGENDA

1. Examination and approval, where appropriate, of the separate and consolidated financial statements (Balance Sheets, Profit and Loss Accounts, Statements of Recognized Revenues and Expenses, Statements of Changes in Net Equity, Cash Flow Statements, and Notes to the Financial Statements) as well as the Directors' Report of Banco de Sabadell, Sociedad Anónima, and of its Consolidated Group; approval of the corporate management and the actions carried out by the directors of Banco de Sabadell, Sociedad Anónima. All the foregoing with reference to the year ended 31 December 2024.
2. Examination and approval, if appropriate, of the Consolidated Non-Financial Information and Sustainability Information Statement of Banco de Sabadell, Sociedad Anónima and subsidiaries for the year ended 31 December 2024.
3. Examination and approval, if appropriate, of the proposal for allocation of the results and distribution of the supplementary dividend of 0.1244 euros per share in respect of the financial year ended 31 December 2024.
4. Examination and approval, if appropriate, of the new shareholder remuneration policy of Banco de Sabadell, Sociedad Anónima.
5. Reactivation of the share repurchase programme approved by the Board of Directors in accordance with item four of the General Meeting of Shareholders on 10 April 2024, currently suspended, with the consequent reduction of share capital by the par value of such own shares acquired for cancellation, for a maximum effective amount of 247 million euro and, in any event, within the limit of at most 10% of share capital, and revocation, in the part not executed by the Board of Directors, of the capital reduction approved by the General Meeting of Shareholders on 10 April 2024 under item four on the agenda.
6. Establishment of a share repurchase programme, with the consequent reduction of share capital by the par value of own shares that are acquired for cancellation, for a maximum effective amount of €755 million and, in any event, within the maximum limit of 10% of share capital.



7. Examination and approval, if appropriate, of the amendment of Articles 50 and 59 of the Articles of Association of Banco de Sabadell, Sociedad Anónima, in connection with the Board of Directors.
8. Take cognisance of the amendments to the Regulations of the Board of Directors to adapt their wording to the proposed wording of the Articles of Association: amendments to the current articles 7, 24 and 29 of the Regulations of the Board of Directors.
9. Appointment of Directors.
 - 9.1 Re-appointment of Mr. César González-Bueno Mayer Wittgenstein as an Executive Director, at the proposal of the Board of Directors.
 - 9.2 Re-appointment of Mr. Manuel Valls Morató as an Independent Director, at the proposal of the Appointments and Corporate Governance Committee.
 - 9.3 Appointment of Ms. María Gloria Hernández García as an Independent Director, at the proposal of the Appointments and Corporate Governance Committee.
 - 9.4 Appointment of Ms. Margarita Salvans Puigbò as an Independent Director, at the proposal of the Appointments and Corporate Governance Committee.
10. Approval of the cap on variable remuneration for the members of the Group's Identified Staff.
11. Re-appointment, in accordance with the provisions of article 264 of the Capital Companies Act, of the firm KPMG Auditores, Sociedad Limitada, as auditors of the financial statements of Banco de Sabadell, Sociedad Anónima and of the consolidated financial statements of its group for 2025.
12. Delegation of powers to formalise the foregoing resolutions.
13. Consultative vote on the Annual Report on Directors' Remuneration for 2024.