

Inside Information

CaixaBank S.A. hereby reports that, having obtained the relevant regulatory authorisation, the Board of Directors has agreed to approve and commence a share buyback programme (the “**Buyback Programme**”, the “**Programme**” or “**SBB**”) for a maximum amount of 500 million euros.

The Buyback Programme will be carried out in accordance with Article 5 of EU Regulation 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the “**Market Abuse Regulation**”) as well as Delegated Regulation (UE) 2016/1052 of the Commission (the “**Delegated Regulation**”) and will have the following characteristics:

- Purpose of the Programme: to reduce CaixaBank’s share capital by amortising the own shares acquired under the SBB. The capital reduction shall be carried out based on the resolution approved by the General Shareholders’ Meeting held on March 27, 2026, under item 5.1 of the agenda.
- Maximum investment: the Buyback Programme will have a maximum monetary amount of 500 million euros.
- Maximum number of shares: the maximum number of shares to be acquired under the Programme will depend on the average purchase price and, together with the own shares already held by CaixaBank at any given time, shall not exceed 10% of CaixaBank’s share capital.
- Term of the Programme: the Programme shall have a maximum duration of six months as from the announcement of this communication. Nevertheless, the Company reserves the right to terminate the Buyback Programme if the maximum monetary amount is reached earlier or if any circumstances arose that would justify or require such termination.
- Programme execution: BNP PARIBAS has been designated as Programme manager and will make its own decisions regarding the timing of the share purchases, independently of the Company, while complying at all times with the limits and conditions established in the Market Abuse Regulation and the Delegated Regulation. In particular, no more than 25% of the average daily volume of shares in the trading venue where the purchase takes place can be purchased on any trading day, with the average daily trading volume for each trading venue being that of the twenty trading days prior to the date of each purchase.

- Trading venues: the purchases will be made on the “Sistema de Interconexión Bursátil Español- Mercado Continuo” as well as on the DXE Europe, Turquoise Europe and Aquis Exchange.

For the purposes of calculating the regulatory capital and in accordance with the applicable prudential regulations¹, CaixaBank has deducted the maximum monetary amount of 500 million euros from the solvency ratios as of 31 March 2026, with an impact of -20 basis points on the CET1 ratio.

The share purchase transactions, as well as any amendment, temporary suspension, definitive interruption, or termination of the Buyback Programme will be duly reported to the Spanish securities regulator (“CNMV”) and to other relevant authorities in accordance with the applicable regulations.

30 April 2026

¹ EU Regulation 575/2013, “Article 3. Application of stricter requirements by institutions