

Extraordinary General Shareholders' Meeting 2026

17 November 2026

OHLA

9M 2026 Results

€Mn	9M 2026	9M 2025	Var. (%)
Revenue	3,134.0	2,990.8	4.8%
EBITDA	152.0	119.8	26.9%
Net income	0.8	-45.6	n.a.
Order intake	2,917.2	3,422.4	-14.8%
Backlog	9,523.0	9,279.6	2.6%

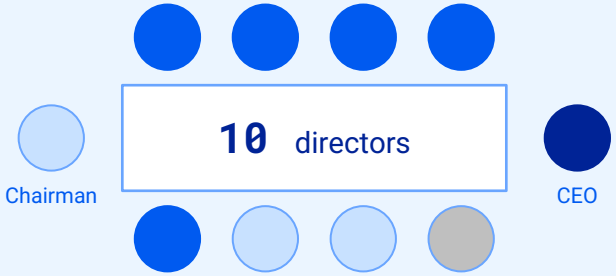
9M 2026 figures include the impact of the Flaggers litigation (US) and the Services Division.

Source: 9M 2026 Results Report. Backlog at the end of each period.

Board of Directors

BOARD

Composition after the Meeting



- **5 Independent**
  Reyes Calderón, Vicente Rodero, José Miguel Andrés Torrecillas, María Luz Medrano and María Eugenia Sidaoui
- **3 Proprietary**
  Luis Fernando Martín Amodio (Chairman), Julio Mauricio Martín Amodio (Vice-Chairman) and Ximena Caraza
- **1 Executive**
  Tomás Ruiz (CEO)
- **1 Other external**
  Andrés Holzer

50% independent directors

40% female directors, Parity Law compliant

RATIFICATION AND RE-ELECTION

María Luz Medrano Aranguren

Independent Director

Co-opted on 22 September 2026

- Lawyer
- Secretary of the Board of Directors and Head of Legal at EBN Banco de Negocios
- Former Deputy General Secretary, Deputy Secretary of the Board and Head of Legal Services at Telefónica
- Former member of the CNMV Advisory Committee

APPOINTMENT

María Eugenia Sidaoui Dib

Independent Director

First appointment

- Degree in Economics and Business Administration
- Founder and Managing Director of Fians Capital, S.A. de C.V.
- Former Board member of Cintra, Aeroméxico and Mexicana de Aviación, and former Chair of the Board of Hipotecaria Su Casita
- Member of the Advisory Committee of Mipymex and of the Board of Directors of the British Chamber of Commerce

Share consolidation (reverse stock split)

138.3 mn

Shares outstanding
From 1,383.4 mn

1 x 10

Exchange ratio
1 new share for every 10 existing shares

€2.50

Par value per share
From €0.25

01 Exchange

- Automatic, through Iberclear and its participating entities
- New shares expected to be delivered on the second trading day following the Effective Date

02 Odd lots

- Acquired by the agent bank at the closing price of the trading day preceding the Effective Date
- No additional cost, other than custodian fees

03 Implementation

- Effective Date to be set by the Board following registration with the Commercial Registry
- Implementation period: one year from the date of the resolution

Prior technical capital reduction of €1.25 (redemption of 5 treasury shares) · Share capital: €345,858,067.50 · Amendment of Article 5 of the Bylaws

Proposed resolutions

01 Grouping and cancellation of shares for their exchange into newly issued shares at a ratio of 1 new share for every 10 existing shares, increasing the par value from €0.25 to €2.50. Share capital reduction and amendment of Article 5 of the Bylaws

02 Authorisation for the acquisition of treasury shares by the Company

03 Setting the number of Board members at 10

04 Ratification and re-election of Ms María Luz Medrano Aranguren as Independent Director

05 Appointment of Ms María Eugenia Sidaoui Dib as Independent Director

06 Delegation of powers

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