



Banco Bilbao Vizcaya Argentaria, S.A. ("BBVA"), pursuant to the provisions of the Spanish Securities Market Act, hereby proceeds by means of the present document to notify the following:

OTHER RELEVANT INFORMATION

In relation to the voluntary tender offer (the "**Offer**") for the entire share capital of Banco de Sabadell, S.A. ("**Banco Sabadell**") launched by BBVA and authorized today by the Spanish National Securities Market Commission (CNMV), it is hereby stated that BBVA will not issue any prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council in relation to the ordinary shares to be issued in order to attend the consideration offered to the shareholders of Banco de Sabadell under the Offer, nor for their admission to trading on the Spanish Stock Exchanges through the SIBE, since BBVA has elected to rely on the exemptions for exchange offers set out in Article 1, paragraphs 4(f) and 5(e), of Regulation (EU) 2017/1129.

For this purpose, BBVA has published today, on its website (www.bbva.com), an exemption document in accordance with the requirements of Delegated Regulation (EU) 2021/528, which does not constitute a prospectus for the purposes of Regulation (EU) 2017/1129 and is available at the following link: [link](#).

The exemption document does not require review or approval by any supervisory authority and, specifically, has not been reviewed, approved or filed with the CNMV.

Madrid, September 5, 2025