

Pursuant to article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Deutsche Bank, Sociedad Anónima Española Unipersonal hereby notifies the Spanish securities market authority, *Comisión Nacional del Mercado de Valores*, for its disclosure to the market, the following

#### **OTHER RELEVANT INFORMATION**

That, on the date hereof, it has agreed to issue Internationalization Covered Bonds (European Covered Bond (Premium)) under the base prospectus and its supplement registered in the *Comisión Nacional del Mercado de Valores* on 23 July 2024 and on 29 October 2024, respectively, and the internationalization covered bonds program approved by the Bank of Spain on 8 July 2022, which will be fully underwritten by Deutsche Bank, AG and will have the following terms:

- Amount: US\$ 350,000,000.00.
- Expected settlement date: 24 March 2025.
- Maturity date: 22 March 2029, with a 12-month extension option.
- Temporary ISIN: XS3019358541 (Common Code 301935854), and then fungible with the Internationalization Covered Bonds (European Covered Bond (Premium)) issuance, issued on March 22, 2024 for an amount of USD 750,000,000.00 with ISIN code XS2793149134 (Common Code 279314913).
- Annual coupon: SOFR + 1.15% - Act/360, Unadjusted, Modified Following Business Day Convention.
- Issuance price: 100.199%.
- Listing: The Internationalization Covered Bonds (European Covered Bond (Premium)) issued will be listed in AIAF, the Spanish fixed income market. The settlement and clearing will be carried out through Euroclear Bank S.A./N.V.

In Madrid, on 10 March 2025.

**DEUTSCHE BANK, SOCIEDAD ANÓNIMA ESPAÑOLA UNIPERSONAL**