



OPENING OF ENVELOPES OF COMPETING BIDS ON APPLUS SERVICES, S.A.

Friday, 26 April 2024

In relation to the provisions of Article 45(4) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, the CNMV informs that the envelopes presented on 26 April 2024 by the competing bids in progress for Applus Services, S.A. have been opened, with the following results:

Manzana Spain Bidco, S.L.U. has applied for authorisation to modify its bid, raising the cash consideration offered to 12.51 euros per share of Applus Services, S.A.

Amber EquityCo, S.L.U. has applied for authorisation to modify its bid, raising the cash consideration offered to 12.78 euros per share of Applus Services, S.A.

The modification of both bids will be processed as they fulfil the established requirements. To this end, both offerors must provide proof before the Spanish National Securities Market Commission, of the additional guarantee corresponding to the amendment submitted within the following 3 business days, i.e., up until 3 May 2024.

It is informed that the requirement for Manzana Spain Bidco, S.L.U. to submit a final improvement in its capacity as initial offeror, in accordance with the provisions of Article 45(6) of Spanish Royal Decree 1066/2007, has not been met.

The acceptance period of competing bids will restart after the publication of the announcements referred to in Article 22 of Spanish Royal Decree 1066/2007, once the amendments to the bids have been authorised, and will be announced on the CNMV's website.

In accordance with Article 45(7) of said Royal Decree, both the authorisation of the modifications to both bids and the announcement of their new terms will take place on the same dates.

The above paragraphs are a translation of the original communication of other relevant information in Spanish for information purposes only.