AUDAX RENOVABLES, S.A.

Pursuant to article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Audax Renovables, S.A. (the "**Company**"") announces the following

OTHER RELEVANT INFORMATION

On 29 September 2025, the Company has executed into the Alternative Fixed Income Market ("**MARF**") a tap issue of green bonds for a total nominal amount of EUR 39,200,000, named "EUR 39,200,000 5.85% GREEN NOTES DUE 17 NOVEMBER 2028" tap issue of "EUR 21,400,000 5.85% GREEN NOTES DUE 17 NOVEMBER 2028", carried out under the Company's unsecured senior bond fixed income program called "EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2025", with the following main characteristics:

ISIN CODE	NUMBER OF NOTES	AMOUNT (euros)	DISBURSEMENT DATE	COUPON	MATURITY DATE	PRICE
ES0336463015	392	39,200,000	29/09/2025	5.85%	17/11/2028	100%

The registered advisor and payment agent appointed for the transaction is Banca March, S.A., which has also acted as placement entity. The legal advisor for the transaction was J&A Garrigues, S.L.P.

The final conditions of the issue are duly published on the MARF website.

It should be noted that, in accordance with the criteria and governance framework set out in the Green Finance Framework approved by the Board of Directors in March 2025, the bonds subject to this issuance should be considered "green bonds" in accordance with the Green Bond Principles (GBP), as set out in the *second party opinion* issued by Sustainable Fitch in March 2025. This rating is based on the use of the funds for the refinancing of an existing green debt instrument linked to eligible renewable energy projects.

In Badalona, 29 September 2025

Francisco José Elías Navarro
Chairman of the Board of Directors of
Audax Renovables, S.A.