



OBRASCÓN HUARTE LAÍN, S.A. (**OHL** or the **Company**), pursuant to article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the Spanish National Securities Market Authority (*Comisión Nacional del Mercado de Valores*) (**CNMV**) the following

OTHER RELEVANT INFORMATION

This communication is published as a follow-up to the communication of other relevant information that was published yesterday 28 June 2021, with registration number 10219. The defined terms have the meaning ascribed to them in that communication of other relevant information.

OHL informs that the 304,576,294 New Shares corresponding to the Rights Issue, the Private Placement, the Debt Capitalisation Capital Increase, the Arrangement and Commitment Fee Capital Increase and the Backstop Fee Capital Increase are already listed on the Madrid and Barcelona Stock Exchanges, as well as on the Automated Quotation System (*Sistema de Interconexión Bursátil (Mercado Continuo)*).

Madrid, 29 June 2021