



CNMV LIFTS THE TRADING SUSPENSION DECIDED ON URBAS GRUPO FINANCIERO S.A.

Madrid, 28 December 2017

The National Securities Market Commission (CNMV) has decided to lift the trading suspension decided on Urbas Grupo Financiero S.A., with effect from this coming Friday, 29 December, at 8:30 am.

CNMV adopted the precautionary suspension on trading on the Stock Market Interconnection System of the shares or other securities that grant a right to subscribe to or acquire them, decided on Urbas on 13 September 2017, after having received from the Central Court of Examination Number Four of the National Appellate Court a brief stating that the aforementioned Court was conducting the Preliminary Proceedings initiated by virtue of the complaint brought by the Anti-Corruption Prosecutor's Office against Juan Antonio Ibáñez Fernández, Urbas Grupo Financiero S.A., and others, for the investigation of an alleged crime of fraud, crimes related to the market and consumers, and a corporate crime of improper management.

CNMV draws the attention of investors to the facts disclosed in the periodic financial information corresponding to the first half of 2017 and the price-sensitive information published by the company since the date of the suspension of its trading (in particular, that published today) which contains, inter alia, the following documents and information:

- The interim consolidated financial information for the six-month period ended 30 June 2017, the management report and the auditors' report on the interim consolidated financial statements.
- Appraisal reports commissioned for the purposes of the preparation of the consolidated financial statements for the period ended 30 June 2017.
- Statements made by Urbas regarding a report drafted by the State Tax Administration Agency referred to by the complaint filed by the Anti-Corruption Prosecutor's Office and appraisal reports used by the company to prepare the interim financial information.