

AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, Audax Renovables, S.A. (“**Audax**” or the “**Company**”) hereby communicates the following:

OTHER RELEVANT INFORMATION

That, in connection with the communication of other relevant information dated May 14, 2026, with official registration number 40,884, Audax has successfully completed the pricing of its issuance of senior unsecured notes (*senior unsecured notes*), for an aggregate nominal amount of 350,000,000 euros and with maturity in 2031 (the “**Notes**”).

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States of America, or to, or for the account or benefit of, U.S. persons (U.S. persons, as such term is defined in Regulation S under the Securities Act), except pursuant to an applicable exemption from the registration requirements of the Securities Act or in a transaction not subject to such requirements.

The Notes will bear a fixed interest of 7.500% per annum, payable semi-annually in arrears on May 22 and November 22 of each year, commencing on November 22, 2026.

The settlement of the Notes is expected to take place on or around May 22, 2026, subject to the satisfaction of customary conditions precedent for this type of issuance. The Notes will be issued at an issue price of 98.980%, plus accrued and unpaid interest, if any.

The proceeds obtained by Audax through the issuance of the Notes shall be used, together with cash on hand, to (i) repay in full (a) its senior unsecured green bonds bearing interest at 4.20% and maturing on December 18, 2027, with an outstanding principal amount of €276.6 million, (b) its senior unsecured green bonds bearing interest at 5.80% and maturing on July 17, 2028, with an outstanding principal amount of €12.5 million, and (c) its senior unsecured green bonds bearing interest at 5.85% and maturing on November 17, 2028, with an outstanding principal amount of €62.6 million (collectively, the “**Existing Bonds**”); (ii) partially refinance, in an aggregate amount of €56.0 million, the commercial paper issued under the MARF and AIAF commercial paper programmes (the “**Existing Commercial Paper**”); and (iii) pay any accrued and unpaid interest on the Existing Bonds and the Existing Commercial Paper, as well as the fees and expenses incurred in connection with the issuance of the Notes.

The remaining amount necessary to complete the full redemption of the Existing Bonds will be funded by the Company from cash on its balance sheet.

The Notes will be issued with original issue discount (“**OID**”) for US federal income tax purposes. Holders subject to US federal income tax will generally be required to include any such OID in gross income (as ordinary income) as it accrues (on a constant yield to maturity basis) for US federal income tax purposes in advance of the receipt of cash payments to which



such OID is attributable and regardless of the holder's regular method of accounting for US federal income tax purposes.

In Badalona, on 20 May 2026

Francisco José Elías Navarro
Chairman of the board of directors
of Audax Renovables

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE IN OR INTO THE UNITED STATES OF AMERICA, THE UNITED KINGDOM, AUSTRALIA, CANADA, HONG KONG, JAPAN OR IN ANY OTHER JURISDICTION IN WHICH OFFERS OR SALES OF SECURITIES WOULD BE PROHIBITED BY APPLICABLE LAW. PLEASE SEE THE IMPORTANT NOTICES AT THE END OF THIS NOTICE.

This offering of the Notes is being made by means of an offering memorandum. This communication is for information purposes only and does not constitute a prospectus or any offer to sell or the solicitation of an offer to buy any security in the United States of America or in any other jurisdiction. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or the securities laws of any other jurisdiction. Accordingly, the Notes are being offered and sold only to qualified institutional buyers (“**QIBs**”) in reliance on Rule 144A under the U.S. Securities Act (“**Rule 144A**”) and outside the United States in reliance on Regulation S under the U.S. Securities Act (“**Regulation S**”). There is no assurance that the Offering will be completed or, if completed, as to the terms on which it is completed. This communication does not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The Notes are not intended to be offered, sold or otherwise made available to and should not be offered or sold to any retail investor in the European Economic Area (the “**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); or (ii) a customer within the meaning of Directive (EU) 2016/97 (the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the “**PRIPs Regulation**”) for offering or selling any in scope instrument or otherwise making such instruments available to retail investors in the EEA has been prepared. Offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIPs Regulation.

This communication does not constitute and shall not, in any circumstances, constitute a public offering or an invitation to the public in connection with any offer within the meaning of the Prospectus Regulation or otherwise. The offer and sale of the Notes will be made pursuant to an exemption under the Prospectus Regulation from the requirement to produce a prospectus for offers of securities.

The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, “**EUWA**”). Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook (“**DISC**”) for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and, therefore, offering

or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

This communication has not been approved by an authorized person in the United Kingdom and is for distribution only to persons who are “professional clients” as defined in point (8) of Article 2(1) of Regulation (EU) No. 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the “**EUWA**”), who also: (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Financial Promotion Order**”), (ii) are persons falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations, etc.”) of the Financial Promotion Order, (iii) are outside the UK, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of Section 21 of the FSMA) in connection with the issue or sale of any notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “relevant persons”). Accordingly, by accepting this communication, the recipient warrants and acknowledges that it is such a relevant person. The communication is directed only at relevant persons and must not be acted or relied upon by persons who are not relevant persons. Any investment or investment activity to which this communication relates will be available only to relevant persons and will be engaged in only with relevant persons. Any person who is not a relevant person should not take any action based upon this communication and should not rely on it.

MiFID II professionals / ECPs-only / No PRIIPs KID. Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail investors in EEA.

UK MIFIR professionals / ECPs-only / No UK CCI Regulations product summary. Manufacturer target market (UK MIFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No product summary required by the Consumer Composite Investments (Designated Activities) Regulations 2024 (as amended) (the “**CCI Regulations**”) has been prepared as not available to retail investors in the United Kingdom.

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