

NATIONAL SECURITIES MARKET COMMISSION

In compliance with the provisions of article 227 of Law 6/2023, of 17 March, on the Securities Markets and the Investment Services, ABANCA Corporación Bancaria, S.A. ("ABANCA" or the "Issuer") announces the following

OTHER RELEVANT INFORMATION

ABANCA announces its irrevocable decision to redeem early and in whole the issue of ordinary senior notes named "*EUR 500,000,000 Ordinary Senior Notes due May 2026*", issued by ABANCA on 18 May 2023 for a principal amount of FIVE HUNDRED MILLION EUROS (€500,000,000), with ISIN code ES0365936048 and admitted to trading on the Spanish AIAF Fixed Income Securities Market (the "**Notes**" and the "**Issue**", as applicable). The early redemption of the Notes in whole will be carried out in accordance with the provisions of the terms and conditions of the Issue and once the prior permission from the resolution authority has been obtained.

The Optional Redemption Date (Call) of the Notes will be 18 May 2025, which is the Interest Payment Date falling on the First Reset Date. The Optional Redemption Amount for each Note will be its principal amount (€100,000) together with the accrued and unpaid interest thereon to (but excluding) the Optional Redemption Date (Call), in accordance with the terms and conditions of the Issue.

The Issuer's decision to exercise the call option is communicated to the holders of the Notes by means of this communication of other relevant information, in the manner, within the time limits and for the purposes set out in Conditions 9 and 10 of the terms and conditions of the Issue.

Defined terms used in this communication and not otherwise defined have the meaning given to them in the terms and conditions of the Issue as set out in Base Prospectus registered with the Spanish Securities Market Commission ("**CNMV**") on 2 June 2022, as supplemented on 9 August 2022, 27 December 2022, 16 February 2023 and 4 May 2023, and the Final Terms relating to the Issue registered with the CNMV on 23 May 2023.

8 April 2025