OBRASCÓN HUARTE LAIN, S.A. ("**OHLA**" or the "**Company**"), pursuant to article 227 of Law 6/2023, of 17 March, on the Securities Markets and the Investment Services, hereby notifies the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) ("**CNMV**") the following

OTHER RELEVANT INFORMATION

Following the communication of inside information (*comunicación de información privilegiada*) published by the Company on 1 September 2026 (with official registry number 3,344), the Company hereby announces the launch of a consent solicitation in respect of the Split Coupon Senior Secured Notes due 2029 of OHL Operaciones, S.A.U. (the "**Issuer**") (ISIN: XS2356570239 / XS2356571120) (the "**Notes**").

The consent solicitation is being made pursuant to the terms contained in the consent solicitation memorandum dated 7 September 2026 (the "**Consent Solicitation Memorandum**").

Capitalised terms used in this announcement have the same meaning ascribed to them in the Consent Solicitation Memorandum.

Proposed consents and waivers

The Issuer is inviting the Noteholders to consider, and if thought fit, to approve by way of Consent Instruction resolutions which would irrevocably and unconditionally waive (i) any Event of Default that may have occurred or may occur pursuant to Condition 12(d) in connection with the Enforcement Order until the date on which the judgment rendered in the Exequatur Process becomes final and binding; and (ii) any Event of Default that may have occurred pursuant to Condition 12(c)(ii) due to Indebtedness that has become capable of being declared due and payable as a result of the Enforcement Order.

In addition, the Issuer, together with the Guarantors, hereby notify the Noteholders of their intention to duly convene and hold a meeting of Noteholders in accordance with the Principal Trust Deed to consider and, if thought fit, approve the Noteholder Resolutions. Unless the Issuer receives Consent Instructions approving the Noteholder Resolutions by or on behalf of Beneficial Owners representing not less than 50 per cent. in aggregate principal amount of the Notes outstanding by the Expiration Time (in which case, the Noteholder Resolutions will be approved by way of electronic vote (the "**Electronic Vote**")), the Issuer shall proceed to seek approval of the Noteholder Resolutions at the Noteholders' Meeting as duly convened.

A Beneficial Owner may do any one (but not more than one) of the following:

(i) approve the Noteholder Resolutions by communicating voting instructions by way of Consent Instruction by the Expiration Time in favour of the Noteholder Resolutions;

(ii) reject the Noteholder Resolutions by communicating voting instructions by way of Consent Instruction by the Expiration Time against the Noteholder Resolutions;

(iii) attend the Noteholders' Meeting in person in accordance with the procedures set out in the Notice of Meeting (in which case no Electronic Vote will be provided by such Beneficial Owner but it may vote on the Noteholder Resolutions if they have not been approved prior to the date of the Noteholders' Meeting by way of Electronic Vote as described below); or

(iv) take no action in respect of the Noteholder Resolutions.

The Consent Solicitation Memorandum has been published today and a copy is available at https://deals.is.kroll.com/ohl.

Each Beneficial Owner should read the Consent Solicitation Memorandum in full.

Beneficial Owners should take note of the important indicative dates and times set out in the timetable below in connection with the Consent Solicitation. This timetable is subject to change and dates and times may be extended, re-opened or amended in accordance with the terms of the Consent Solicitation, as described therein.

Accordingly, the actual timetable may differ significantly from the timetable below.

Event	**Date**	**Description of Event**
Launch Date	7 September 2026	Announcement of Consent Solicitation and Notice of Meeting through the Clearing Systems and the website of the Vienna Stock Exchange. Notice of Meeting and announcement of Consent Solicitation published via an "other relevant information" announcement (*comunicación de otra información relevante*) with the CNMV. Consent Solicitation Memorandum, Principal Trust Deed and Intercreditor Agreement made available to Beneficial Owners via the Tabulation Agent (free of charge).
Expiration Time	11.00 a.m. (Central European Time) on 24 September 2026	Latest time and date for delivery of Consent Instructions to the Tabulation Agent, subject to the rights of the Issuer to re-open, extend, decline, amend and/or terminate the Consent Solicitation pursuant to paragraphs 2, 8 and 9 of the "Terms of the Consent Solicitation and Procedures for Voting in respect of the Noteholder Resolutions" of the Consent Solicitation Memorandum. Votes given via Consent Instructions and delivered prior to the Expiration Time are irrevocable and votes may be withdrawn or revoked only in the limited circumstances set out in the Consent Solicitation Memorandum.
Announcement of results of Electronic Vote	As soon as reasonably practicable after the Required Majority is reached	Announcement of result of Electronic Vote (if passed).
Noteholders' Meeting	11.00 a.m. (Central European time) on 29 September 2026	Time and date of Noteholders' Meeting. Noteholders to vote in relation to the Noteholder Resolutions.
Announcement of results of Noteholders' Meeting (if held)	As soon as reasonably practicable after the conclusion of the	Announcement of results of Noteholders' Meeting.

Event	Date	Description of Event
	Noteholders' Meeting	
Unblocking Time	As soon as reasonably practicable after the conclusion of the Noteholders' Meeting and, in any case, by no later than 5.00 p.m. on 29 September 2026 (being the date of the Noteholders' Meeting)	Time and date on which Notes that are the subject of Consent Instructions will be unblocked.

Notes that are the subject of Consent Instructions will be unblocked at the Unblocking Time.

In the event that the Noteholders' Meeting is not quorate in accordance with the Principal Trust Deed, the Noteholders' Meeting shall be adjourned, and Noteholders will be informed of any such adjournment as soon as reasonably practicable after the Noteholders' Meeting.

Beneficial Owners are advised to check with the bank, securities broker, Clearing System or other intermediary through which they hold their Notes as to whether such intermediary applies different deadlines for any of the events specified above, and then to adhere to such deadlines if such deadlines are prior to the deadlines set out above.

All of the above dates are subject to earlier deadlines that may be specified by the Clearing Systems or any intermediary.

Madrid, 7 September 2026