



## AUTHORISATION OF THE TAKEOVER BID FOR LAR ESPAÑA REAL ESTATE SOCIMI S.A. LAUNCHED BY HELIOS RE, S.A.

*Thursday, 28 November 2024*

On 28 November 2024, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“To authorise the voluntary takeover bid for the shares of Lar España Real Estate SOCIMI, S.A. submitted by Helios RE, S.A. on 23 July 2024, and admitted for processing on 30 July 2024, as it considers that its terms comply with applicable regulations and that the content of the prospectus is sufficient following the latest amendments incorporated on 22 November 2024.

The bid is aimed at 100% of the share capital of Lar España Real Estate SOCIMI, S.A., represented by 83,692,969 shares, listed on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges and traded on the Automated Quotation System, excluding 8,496,045 shares, representing 10.15% of the share capital which have been immobilised by their respective owners. Consequently, the bid effectively covers the acquisition of 75,196,924 shares, representing 89.85% of its share capital.

The price of the bid is 8.30 euros per share, will be paid in cash and, although it is not necessary as the bid is voluntary, it is considered sufficiently justified to the effects of the provisions on equitable price set in Article 110 of Spanish Act 6/2023, of 17 March, on Securities Markets and Investment Services and Article 9 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.”

The CNMV shall make the period for acceptance of the bid public once the offeror publishes the first of the announcements required under Article 22 of Spanish Royal Decree 1066/2007.

*The above paragraphs are a translation of the original resolution in Spanish for information purposes only.*