



In Madrid, on 7 April 2026

Communication to the Spanish Securities Market Commission (CNMV) of

Other Relevant Information

For the purposes set forth in Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on Market Abuse, as well as in Articles 227 and 228 of the consolidated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 6/2023 of 17 March, and other concordant provisions, Squirrel Media, S.A. communicates the following information:

Squirrel signs a €22.5 million syndicated loan with a group of Spanish financial institutions

Squirrel Media, S.A. has signed a €22.5 million syndicated loan under competitive market terms with a group of Spanish public-private financial institutions, including the Instituto de Crédito Oficial (ICO).

The financing, with a six-year amortization profile, will be allocated to two main purposes. First, €20.0 million will be invested in new high-quality audiovisual content with strong commercial appeal across Spanish-, Portuguese- and Italian-speaking markets, further reinforcing the Group's value proposition. Second, €2.5 million will be used for the repurchase and early redemption of the €20.0 million MARF bond issued in November 2023 and maturing at the end of 2026, of which €5.1 million remained outstanding.

Through this transaction, Squirrel strengthens its financial and balance sheet structure, adds new top-tier financial partners to its banking pool, supports the growth of its productive assets in one of its main business verticals and fully cancels the aforementioned bond issue, thereby establishing a financing structure more closely aligned with its long-term value creation cycle.

Squirrel currently holds a BBB- corporate rating with a Positive Outlook from Ethifinance, reaffirmed in its 2025 annual review, reflecting the Company's favourable performance in recent years, supported by both organic and inorganic growth, adequate profitability levels, a debt profile consistent with an investment-grade issuer, and increasing scale as a listed company on the Spanish Continuous Market.

This transaction is part of the Company's strategy aimed at strengthening its balance sheet, optimizing its financing structure and increasing its financial capacity to continue supporting its long-term growth.

Squirrel Media, S.A.