



AUTHORISATION OF THE VOLUNTARY TAKEOVER BID FOR ERCROS, S.A. LAUNCHED BY BONDALTI IBERICA, S.L.U.

Tuesday, 10 February 2026

On 10 February 2026, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“To authorise the voluntary takeover bid for the shares of Ercros, S.A. submitted by Bondalti Iberica, S.L.U. on 5 March 2024, and admitted for processing on 20 March 2024, on the understanding that its terms comply with the applicable regulations, and that the content of the prospectus is deemed sufficient following the latest amendments registered on 5 February 2026.

The bid is directed at 100% of the share capital of Ercros, S.A., consisting of 91,436,199 shares, admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges and included in the Spanish Automated Quotation System (Sistema de Interconexión Bursátil).

The price of the bid is 3.505 euros per share and will be paid in cash. Such price has been freely set by the offeror, in accordance with Article 13(5) of Royal Decree 1066/2007, of 27 July, on takeover bids, and has not been submitted for consideration as an equitable price for the purposes of Article 110 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and Article 9 of the aforementioned Royal Decree.”

The CNMV shall announce the acceptance period of the bid once the offeror publishes the first of the announcements provided for in Article 22 of Spanish Royal Decree 1066/2007.

This translation is provided for information purposes only and has no legal effect. The original Spanish version shall prevail in the event of any discrepancy.