

TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 226 of the consolidated text of the Securities Market Act and development regulation, Distribuidora Internacional de Alimentación, S.A. (the “**Company**”) hereby informs about and discloses the following:

PRIVILEGED INFORMATION

By means of the communication of privileged information published by the Company on 25 March 2021 (registration number 811), the Company informed the market of the comprehensive recapitalisation and refinancing agreement reached with all of its syndicated lenders which contemplated, among its key elements, the execution of a capital increase by the Company of up to c. EUR 1,028 million, in two tranches: a first tranche of debt capitalisation by the majority shareholder L1R Invest1 Holdings S.à r.l. (of c. EUR 769 million), and a second tranche of cash contributions, reserved in first instance to the rest of shareholders (of c. EUR 259million) (the “**Capital Increase**”).

The Board of Directors of the Company approved to convene the 2021 General Shareholders’ Meeting to whose approval it will submit, among other resolutions, the Capital Increase, at an issue price, applicable to both tranches of the Capital Increase, of EUR 0.02 per new share (EUR 0.01 nominal value and EUR 0.01 share premium).

The full text of the proposed Capital Increase resolution can be consulted as part of the General Shareholders’ Meeting documentation available in the Company’s website (www.diacorporate.com).

Madrid, 29 April 2021.

Distribuidora Internacional de Alimentación, S.A.

Jesús Soto Cantero
Chief Financial Officer