



UNICAJA BANCO, S.A. (“Unicaja”), in accordance with Article 227 of the Securities Markets and Investment Services Law, hereby announces

OTHER RELEVANT INFORMATION

Further to the inside information notice sent to the CNMV on 17 June 2026 (official registry number 3254), regarding the invitation by Unicaja to all Noteholders of its outstanding €500,000,000 Fixed to Reset Green Senior Non-Preferred Notes due 15 November 2027 (ISIN: ES0380907065 / Common Code: 255572407) (the “Notes”) to submit offers to sell (the “Offers to Sell” and each, an “Offer to Sell”) their Notes to Unicaja for cash (the “Tender Offer”), Unicaja now announces the result of the Tender Offer.

The Tender Offer has been made upon the terms and subject to the conditions contained in the tender offer memorandum, prepared by Unicaja, dated 17 June 2026 (the “Tender Offer Memorandum”). Capitalised terms used herein and not otherwise defined have the meanings ascribed to them in the Tender Offer Memorandum.

Summary of Results and Pricing

Following the expiration of the Tender Offer at 5:00 p.m. (CEST) on 23 June 2026, Unicaja expects to accept for purchase Notes in an aggregate principal amount of €443,200,000, subject to receipt of the relevant Iberclear Instructions prior to the Market Deadline.

The results are set out in the table below:

Description of the Notes / ISIN / Common Code	€500,000,000 Fixed to Reset Green Senior Non-Preferred Notes due 15 November 2027 / ES0380907065 / 255572407
Outstanding principal amount prior to the Tender Offer	€500,000,000
Aggregate principal amount expected to be accepted for purchase, subject only to the delivery of the relevant Iberclear Instructions to the Iberclear Agent before the Market Deadline	€443,200,000
Purchase Price (expressed as a percentage)	101.85%
Purchase Price (per €100,000 principal amount)	€101,850

Settlement

The applicable Purchase Price, together with accrued and unpaid interest on the Notes from, and including, the immediately preceding interest payment date up to, but excluding, the Settlement Date, will be paid to Noteholders whose Notes have been accepted for purchase by Unicaja on the Settlement Date, which is expected on 29 June 2026, subject to the satisfaction of the New Issue Condition.

Any Notes tendered which Unicaja expects to accept for purchase pursuant to the Tender Offer whose relevant Iberclear Instructions are not received by the Iberclear Agent prior to the Market Deadline (i.e., 26 June 2026 at 5:30 p.m. (CEST)) may not be purchased under the Tender Offer, subject to the sole discretion of Unicaja to accept any Iberclear Instruction received after the Market Deadline.

Notes in respect of which Unicaja does not accept an Offer to Sell will remain outstanding and subject to the terms and conditions of such Notes. The outstanding principal amount of Notes that will remain outstanding after the Settlement Date is €56,800,000. As the outstanding principal amount of the Notes represents 11.36% of the initial aggregate principal amount of the Notes, following the Settlement Date and pursuant to Condition 10(h) of the Notes, Unicaja may, in its sole discretion, redeem all (but not some only) of the remaining outstanding Notes, on any date upon giving not less than 15 nor more than 60 days' notice to the Noteholders at their principal amount together with any accrued and unpaid interest up to (but excluding) the date of redemption.

All Notes repurchased pursuant to the Tender Offer will be cancelled.

Further information

A complete description of the terms and conditions of the Tender Offer is set out in the Tender Offer Memorandum. BNP PARIBAS, Crédit Agricole Corporate and Investment Bank, Deutsche Bank Aktiengesellschaft, ING Bank N.V., NATIXIS and Nomura Financial Products Europe GmbH are the Dealer Managers for the Tender Offer. Kroll Issuer Services Limited is acting as Tender Agent and Banco Santander, S.A. is acting as Iberclear Agent.

Requests for information in relation to the Tender Offer should be directed to:

DEALER MANAGERS

BNP PARIBAS

16, boulevard des Italiens 75009
Paris
France

Email: liability.management@bnpparibas.com
Attention: Liability Management Group
Telephone: +33 1 55 77 78 94

Crédit Agricole Corporate and Investment Bank

12, Place des Etats-Unis, CS 70052
92547 Montrouge Cedex
France

Email: liability.management@ca-cib.com
Attention: Liability Management
Telephone: +44 207 214 5553

Deutsche Bank Aktiengesellschaft

Mainzer Landstr. 11-17
60329 Frankfurt am Main
Germany

Attention: Liability Management Group
Telephone: +44 207 545 8011

ING Bank N.V.

Bijlmerdreef 109
1102 BW Amsterdam
The Netherlands

Email: liability.management@ing.com
Attention: Liability Management Team
Telephone: +44 20 7767 6784

NATIXIS

7 promenade Germaine Sablon
75013 Paris
France

Email: ld-m-liability-management-fig@natixis.com
Attention : Liability Management
Telephone : +33 1 58 55 85 26

Nomura Financial Products Europe GmbH

c/o Nomura International plc
1 Angel Lane
London EC4R 3AB
United Kingdom

Email: liability.management@nomura.com
Attention: Liability Management
Telephone: +44(0) 20 7103 2454 / +44(0) 20 7103 2410

Requests for information in relation to the procedures for submitting Tender Instructions should be directed to:

THE TENDER AGENT

Kroll Issuer Services Limited

The News Building 3 London Bridge Street London
SE1 9SG United Kingdom

Telephone: +44 207 704 0880

Email: unicaja@is.kroll.com

Website: <https://deals.is.kroll.com/unicaja>

Attention: David Shilson

THE IBERCLEAR AGENT

Banco Santander, S.A.

Ciudad Grupo Santander
Avenida de Cantabria s/n
28660 Madrid, Spain

Email: emisores.madrid@gruposantander.com

Attention: Servicios a Emisores

UNTIL 26 JUNE 2026 AT 17:30 (CEST), PARTICIPATING ENTITIES MAY COMMUNICATE TO THE IBERCLEAR AGENT THROUGH THE BIC IBRCESMMXXX THE MT565/SEEV.033 MESSAGES WITH THE CORRESPONDING INSTRUCTIONS INCLUDING THE FOLLOWING DATA: CORP REFERENCE PROVIDED BY IBERCLEAR, ISIN: ES0380907065. ELIGIBLE SECURITIES: MUST BE THE TOTAL NUMBER OF SECURITIES EXPRESSED IN NOMINAL TERMS. INSTRUCTED SECURITIES: MUST BE THE TOTAL NUMBER OF SECURITIES EXPRESSED IN NOMINAL TERMS THAT ACCEPT THE OFFER.

The Dealer Managers do not take responsibility for the contents of this communication of other relevant information (the “**Other Relevant Information Notice**”) and none of Unicaja or the Dealer Managers named above or the Tender Agent, the Iberclear Agent or any of their respective directors, officers, employees or affiliates makes any recommendation in this Other Relevant Information Notice or otherwise as to whether or not Noteholders should tender Notes in the Tender Offer or otherwise participate in the Tender Offer. This Other Relevant Information Notice must be read in conjunction with the Tender Offer Memorandum. This Other Relevant Information Notice and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offer. If any Noteholder is in any doubt as to the action it should take, it is recommended to seek its own advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent adviser. Anyone whose Notes are held on its behalf by a bank securities broker or other intermediary are advised to check with such entity if it wishes to tender such Notes pursuant to the Tender Offer.

In Málaga, 24 June 2026.

Disclaimer: Neither the Tender Offer nor the Tender Offer Memorandum constitute an offer of securities to the public under Regulation (EU) 2017/1129 of the European Parliament and of the Council or a tender offer in Spain under the Spanish Securities Market Act approved by Law 6/2023, of 17 March, on the Securities Markets and the Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), as amended from time to time, and any regulation issued thereunder. Accordingly, neither the Tender Offer nor the Tender Offer Memorandum are subject to registration with the Spanish Securities Market Commission.

The Tender Offer is not conducted in any jurisdiction where it is forbidden by applicable law and, in particular, it does not constitute an offer to acquire securities or a solicitation of offers to sell to any person located or residing in the United States of America, its territories and possessions, any State of the United States of America or the District of Columbia, nor does it constitute an offer or a solicitation targeted to any U.S. address. The Tender Offer is also subject to the Offer restrictions in the United Kingdom, Italy, Belgium and France, as set out in the Tender Offer Memorandum.