



GESTAMP AUTOMOCIÓN, S.A.

OTHER SIGNIFICANT FACT

Madrid, January 8, 2026

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October, and related provisions, Gestamp Automoción, S.A. (the “**Company**”) hereby informs of the following

OTHER SIGNIFICANT FACT

Today, the Company has formalized an amendment agreement to the senior facilities agreement entered into on May 8, 2023 for a total amount of € 1,700 million. Under the new terms, the conditions applicable to this financing have been improved through the extension of its maturity (from 2028 to 2031) and a reduction in cost, while consolidating its status as sustainability-linked financing.

A press release is attached.

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Gestamp improves the terms on €1,700 million corporate debt

- The company has formalized an amendment to its Senior Facilities Agreement (SFA) with the support of the 18 banking institutions that had already participated in the original syndicated financing in 2023
- This amendment entails improved terms, including an extension of the maturity date (from 2028 to 2031) and a reduction in the cost of the syndicated financing, which remains as sustainability-linked financing

Madrid, 8 January 2026 – Gestamp, the multinational specialized in the design, development and manufacture of highly engineered metal components for the automotive industry, has today formalized an amendment to its Senior Facilities Agreement (SFA) for a total amount of €1,700 million, with the support of the pool of 18 relationship banks comprising both domestic and international financial institutions.

Under the new terms, the conditions applicable to this financing have been improved through the extension of its maturity (from 2028 to 2031) and a reduction in cost to align it with recently closed transactions, while consolidating its status as sustainability-linked financing.

The agreement formalized with the pool of relationship banks, which have once again reaffirmed its commitment and support to Gestamp, strengthens the company's balance sheet while highlighting the ongoing trust that financial markets have even in such a demanding sector environment as the current one.

Ignacio Mosquera, Chief Financial Officer (CFO) of Gestamp, commented that *"the arrangement is aligned with the company's strategy aimed at further optimizing debt and financial expenses through active and efficient management"*. *"This agreement builds on others signed in 2025 and will help strengthen Gestamp's financial structure by extending the average maturity of its debt at a competitive cost"*, he emphasized.

Consistent with this strategy, Gestamp issued a total of €500 million in senior secured notes in the second half of 2025, primarily to refinance existing financial indebtedness, thereby extending maturities.

This set of initiatives, in which Gestamp has once again earned the confidence of the market and its core banking partners despite the sector context, contributes to further strengthening the company's financial profile. At the same time, the company remains focused on developing initiatives aimed at improving efficiency and optimizing costs to continue enhancing profitability and preserving competitiveness.

About Gestamp

Gestamp is a multinational specialized in the design, development, and manufacture of highly engineered metal components for the main vehicle manufacturers. It develops products with an innovative design to produce lighter and safer vehicles, which offer lower energy consumption and a lower environmental impact. Its products cover the areas of BiW, chassis and mechanisms.

The company is present in 24 countries with 115 production plants (five of which are under construction), 13 R&D centres and a workforce of more than 44,000 employees worldwide. Its revenue in 2024 was €12,001 million. Gestamp is listed on the Spanish stock

exchange under the ticker GEST.

For more information on Gestamp:

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