



Promotora de Informaciones, S.A. ("**PRISA**" or the "**Company**"), in accordance with Article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), hereby discloses the following

OTHER RELEVANT INFORMATION

Following the announcement of "other relevant information" published by the Company on April 30, 2024 (official registry no. 28403), PRISA informs that, during the third ordinary conversion period (the "**Third Ordinary Conversion Period CN 2023**") of the public subscription offer of subordinated notes mandatorily convertible into ordinary shares of the Company (ISIN code: ES0371743016) (the "**Convertible Notes 2023**") issued by PRISA on February 2023 (the "**Issuance of Convertible Notes Due 2028**"), the Company has received requests for conversion of 155 Convertible Notes 2023, whose total nominal amount amounts to EUR 57,350, remaining outstanding, after the conversion periods that have taken place to date, 63,287 Convertible Notes 2023, representing 18.01% of the total nominal amount of the Convertible Notes 2023 (351,350 Convertible Notes 2023 were issued and subscribed for a total nominal amount of EUR 129,999,500).

In view of the result of the Third Ordinary Conversion Period CN 2023, PRISA informs that the Board of Directors of the Company has unanimously approved on its meeting held today the following resolutions:

- 1) Redeem the Convertible Notes 2023 whose conversion has been requested during the Third Ordinary Conversion Period CN 2023 (the "**Convertible Notes 2023 to be Redeemed**"). Fractions of shares will not be settled in cash, to the holders of the Convertible Notes 2023 to be Redeemed since, as the conversion price was set at EUR 0.37 on May 10, 2024, the conversion ratio gives, in all cases, a whole number of new shares.
- 2) Partially execute the capital increase approved by the Company's Board of Directors on its meeting held on January 9, 2023 within the framework of the Issuance of Convertible Notes Due 2028, setting the share capital at the amount resulting from adding to the current share capital of PRISA (EUR 102,855,819.30) the necessary amount to attend the conversion, at the fixed conversion price in force on May 10, 2023 (EUR 0.37), of the Convertible Notes 2023 to be Redeemed.

For this purpose, it has been resolved to increase the share capital by a total nominal amount of EUR 15,500 (the "**Capital Increase by Conversion of the CN 2023**"), by issuing and placing into circulation 155,000 new shares, each with a par value of EUR 0.10, of the same class and series as the shares of PRISA currently outstanding (the "**New Shares**").

The issue price of the New Shares is EUR 0.37 per share (EUR 0.10 of par value plus EUR 0.27 of share premium). Therefore, the total share premium amounts to EUR 41,850 and the effective amount (par value plus share premium) of the Capital Increase by Conversion of the CN 2023 amounts to EUR 57,350.

The New Shares will be fully subscribed and paid up, and the share premium satisfied, by the holders of the Convertible Notes 2023 to be Redeemed by their conversion and redemption.

The New Shares will be ordinary shares equal to those currently outstanding, and will confer to their holders, as from the date of their registration within the accounting records of the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. ("**Iberclear**"), the same economic and voting rights as the Company's shares currently outstanding.

The New Shares will be represented by book-entries, which will be maintained by Iberclear and the entities participating in Iberclear.

As a result of the Capital Increase by Conversion of the CN 2023, the share capital of PRISA will be set at EUR 102,871,319.30 and will be represented by 1,028,713,193 ordinary shares with a par value of EUR 0.10.

English translation for information purposes only.

In case of discrepancies between the Spanish original and the English translation, the Spanish version shall prevail

The public deed relating to the Capital Increase by Conversion of the CN 2023 is expected to be executed in the next days. The Company will announce to the market through the publication of the corresponding "other relevant information" the inscription of the public deed relating to the Capital Increase by Conversion of the CN 2023 in the Commercial Registry, and the expected date of admission to trading of the New Shares issued in the Spanish stock exchanges (Madrid, Barcelona, Bilbao and Valencia), as well as their inclusion in the *Sistema de Interconexión Bursátil* (SIBE).

In Madrid, May 13, 2024
Pablo Jiménez de Parga Maseda
Secretary of the Board of Directors