

In compliance with its disclosure requirements under article 227 of Law 6/2023, of 17 March 2023, on Securities Markets and Investment Services, **AEDAS Homes, S.A.** (hereinafter, “**AEDAS Homes**” or the “**Company**”) hereby notifies the CNMV of the following:

OTHER RELEVANT INFORMATION

25 February 2026

Consolidated balance sheet of AEDAS Homes and its subsidiaries as at 31 December 2025

(€ 000)	31 December 2025
Trademarks, patents and other intangible assets	-
Intangible assets	2,927
Property, plant and equipment	5,819
Investment properties	14,324
Right-of-use assets	3,312
Non-current financial assets - associates	113,184
Non-current financial assets - third parties	10,498
Deferred tax assets	51,455
Non-current assets	201,519
Inventories	1,561,234
Trade and other receivables	55,096
Current financial assets - associates	6,059
Current financial assets - third parties	5,807
Cash and cash equivalents	228,011
Current assets	1,856,207
Total assets	2,057,726
Equity	840,991
Non-current provisions	-
Non-current bank borrowings	9,078
Non-current notes and other marketable securities	1,144
Other non-current financial liabilities	5,320
Deferred tax liabilities	3,265
Non-current liabilities	18,807
Current provisions	27,900
Current bank borrowings	356,654
Current notes and other marketable securities	276,481
Other current financial liabilities	38,875
Trade payables and other current liabilities	498,018
Current liabilities	1,197,928
Total liabilities	2,057,726

We hereby report that Neinor Homes, S.A., the parent of the group to which AEDAS Homes and its subsidiaries belong, intends to publish its consolidated financial statements for the year ended 31 December 2025 today, as previously announced. Given that AEDAS Homes has been consolidated into the Neinor group with effect from 22 December 2025, those annual financial statements of Neinor and its group will include the assets and liabilities of Aedas Homes and its subsidiaries as at 31 December 2025, and information pertaining to the statement of profit or loss of Aedas Homes and its subsidiaries for the period elapsing between 22 December 2025 and 31 December 2025. That information will be published on the corporate website of Neinor Homes, S.A. (www.neinorhomes.com).

For more information, please contact investor@aedashomes.com

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