

NATURGY ENERGY GROUP, S.A.

NATURGY ENERGY GROUP, S.A. (the **Company** or **Naturgy**), in compliance with the provisions of article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

DISCLOSURE OF OTHER RELEVANT INFORMATION

Further to the announcement published today under registration number 34725, Naturgy has today agreed to issue two series of senior unsecured fixed rate notes with maturities of 6 and 10 years respectively, under its €12,000,000,000 Euro Medium Term Note Programme.

- The 6-year note, maturing on 21 May 2031, carries a fixed annual coupon of 3.375% and amounts to €500 million.
- The 10-year note, maturing on 21 May 2035, carries a fixed annual coupon of 3.875% and amounts to €500 million.

The settlement for both series of notes is scheduled for 21 May 2025.

In conjunction with this issuance, the Company launched a tender offer today for various series of its outstanding senior notes and hybrid securities for a maximum principal amount of €1,000,000,000 across all series of notes combined.

Madrid, 12 May 2025