

OBRASCÓN HUARTE LAÍN, S.A. (“**OHLA**” or the “**Company**”), in compliance with the provisions of article 227 of the Spanish Securities Market Law (*Real Decreto Legislativo 4/2015, de 23 de octubre, que aprueba el texto refundido de la Ley del Mercado de Valores*), hereby informs the Spanish Securities Market Regulator (*Comisión Nacional del Mercado de Valores CNMV*) of the following

### OTHER RELEVANT INFORMATION

In connection with the notice published on 18 January 2023 (with registry number 20,046), OHLA announces the following final results of the cash tender offer in respect of the EUR 487,266,804 Split Coupon Senior Secured Notes due 2026 issued by OHL Operaciones, S.A.U. (the “**Notes**”) (the “**Asset Sale Offer**”) up to a maximum aggregate principal amount of EUR 32,575,827.69 (the “**Maximum Tender Amount**”):

- i. it has received valid tender instructions in excess of the Maximum Tender Amount;
- ii. it has therefore accepted valid tenders received up to the Maximum Tender Amount, having applied a scaling factor of 8.9232085 per cent., adjusted as explained in the tender offer announcement dated 18 January 2023 (the “**Tender Offer Announcement**”).

The final results are set out below:

| Notes   | ISIN/<br>Common Code         | Principal amount of<br>Notes to be<br>repurchased by the<br>Company | Purchase Price | Accrued Interest<br>payment | Scaling factor |
|---|------------------------------|---|----------------|-----------------------------|----------------|
| EUR 487,266,804<br>Split Coupon Senior<br>Secured Notes due<br>2026 | XS2356570239<br>XS2356571120 | €32,575,826.97  | 100%           | €938,399.79                 | 8.9232085 %    |

As set forth in the Tender Offer Announcement, settlement of the Tender Offer will take place on 20 February 2023.

Madrid, 17 February 2023