

SOLTEC POWER HOLDINGS, S.A. (the “**Company**” or “**Soltec**” and, together with its subsidiary companies, the “**Soltec Group**”), in accordance with the provisions of Article 17 of Regulation (EU) No. 596/2014 of April 16, 2014, on market abuse and Article 226 of Law 6/2023 of March 17, on Securities Markets and Investment Services, hereby communicates the following

INSIDE INFORMATION

That on November 27, 2025, the Commercial Court No. 2 of Murcia has issued an Order (Auto) whereby it judicially approves (*homologación judicial*) the restructuring plan entered into by Soltec, as sponsor and subordinated creditor, Soltec Energías Renovables, S.L.U. (“**SER**”), as subordinated creditor, Soltec Cap, S.L.U. (“**CAP**”), as debtor, and Pino Investments S.C.A. (“**Pino Investments**”), as senior creditor (the “**Energy Restructuring Plan**”), among others, the signing of which was disclosed on November 7, 2025 by means of an inside information notice with registration number 2993. For the appropriate purposes, it is hereby stated that all credits affected under the Energy Restructuring Plan have voted in favor thereof.

By virtue of the aforementioned order, among other matters:

- (i) it is resolved that the effects of the Energy Restructuring Plan and the restructuring documents referred to therein shall automatically extend to the guarantees (personal and in rem) of the guarantors not affected by the Energy Restructuring Plan, on the terms set out in the Energy Restructuring Plan; and
- (ii) the acts, transactions, and legal dealings carried out in the context of the Energy Restructuring Plan and the restructuring documents and/or carried out to implement the foregoing documents are declared not subject to avoidance (*irrescindibles*).

Separately, in relation to the Energy Restructuring Plan and the restructuring plan affecting the Industrial Division of the Soltec Group (the signing of which was disclosed on July 26, 2025 by means of an inside information notice with registration number 2832) entered into by, among others, Soltec, SER, DVCP I RAIF SICAV SCA – DVCP RENEWABLE, Grupo Corporativo Sefrán, S.L., and Valueteam, S.L., as well as various creditors of the Soltec Group (the “**Industrial Restructuring Plan**” and, together with the Energy Restructuring Plan, the “**Restructuring Plans**”), Soltec informs that as of the date of this communication it is negotiating the final details of the corresponding contractual documentation with the aim of implementing in the coming days the content of both Restructuring Plans, in line with the terms set forth therein and, by doing so, completing the restructuring of the Soltec Group.

The Company will inform the market of any developments that occur in relation to the restructuring process through the channels established for this purpose.



In Molina de Segura (Murcia), on November 28, 2025.

D. Mariano Berges del Estal
Consejero Delegado