



**IZERTIS, S.A.** (hereinafter, "Izertis" or the "Company"), pursuant to the provisions of Article 227 of Law 6/2023, of March 17, on the Securities Markets and Investment Services, and related regulations, hereby reports the following:

#### **OTHER RELEVANT INFORMATION**

The Company informs that, on the date hereof, it has entered into a syndicated finance agreement with a syndicate of eight financial institutions for a total amount of one hundred and thirty-three million five hundred thousand euros (EUR 133,500,000.00), with a six (6) year term (the "**Syndicated Loan Agreement**").

Banco Santander, S.A. and Banco de Sabadell, S.A. have acted as underwriters and bookrunners of the syndicate. Together with the co-lead entities, CaixaBank, S.A., Instituto de Crédito Oficial (ICO), Cajamar Caja Rural, Sociedad Cooperativa de Crédito, EBN Banco de Negocios, S.A., Bankinter, S.A., and Banca March, S.A. also participate in the syndicate. The financing is structured in three tranches: (i) a tranche aimed at the refinancing of the Company's existing indebtedness; (ii) a tranche aimed at financing corporate growth; and (iii) a revolving credit facility to cover general corporate and working capital needs of the Group.

The Syndicated Loan Agreement is guaranteed by certain companies of the IZERTIS Group.

Executed in Gijón, on June 26<sup>th</sup>, 2026

**IZERTIS S.A.**

*The previous English translation is provided by the Company for information purposes only, based on the original and official document in Spanish available on the Company's website ([www.izertis.com](http://www.izertis.com)). In the event of any discrepancy between the English version and the Spanish original document, the latter shall prevail.*