



AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, Audax Renovables, S.A. ("**Audax**" or the "**Company**") hereby communicates the following:

OTHER RELEVANT INFORMATION

The Company announces that it has entered into a revolving facility agreement (the "**Agreement**") for an aggregate maximum amount of EUR 75,000,000 with a syndicate of financial institutions comprising ABN AMRO Bank N.V., BNP Paribas, S.A. Sucursal en España, Deutsche Bank, S.A.U., Goldman Sachs Bank Europe SE, HSBC Continental Europe, Banco Santander, S.A. and Banca March, S.A., as mandated lead arrangers and original lenders, with ABN AMRO Bank N.V. acting as agent.

The funds available under the Agreement will be used for general corporate and working capital purposes of the Group.

The execution of this Agreement represents a new milestone in the Audax Group's liquidity management optimization plan, in addition to the refinancing of its long-term debt already completed through the issuance of senior notes in the amount of EUR 350,000,000. From a credit perspective, the availability of a committed credit facility of this nature significantly strengthens the Company's liquidity profile and financial position, while diversifying its sources of financing.

Alantra has acted as financial advisor to the Company. J&A Garrigues, S.L.P. and Milbank LLP have acted as legal counsel to the Company.

In Badalona, on 9 July 2026

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.