Madrid, 4 November 2026

NATIONAL SECURITIES MARKET COMMISSION

In accordance with Article 227 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services, Mapfre, S.A. (hereinafter, "**Mapfre**") hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (the "**CNMV**") of the following

OTHER RELEVANT INFORMATION

Mapfre hereby announces that today it has set the terms of two series of notes:

- a series of senior notes for a nominal amount of EUR 500,000,000, maturing on 12 November 2029 (with provisions for early redemption at the option of Mapfre), and with an issue price of 99.672% of its nominal value (the "**Senior Notes**"). These notes will bear interest at a fixed rate of 3.875% per annum, payable annually in arrear on 12 November each year, commencing on 12 November 2027; and

- a series of subordinated notes for a nominal amount of EUR 500,000,000, maturing on 12 November 2041 (with provisions for early redemption at the option of Mapfre, such redemption being subject to deferral under certain circumstances), and with an issue price of 99.515% of its nominal value (the "**Tier 2 Notes**", and, together with the Senior Notes, the "**Notes**").

  The Tier 2 Notes will bear interest at a rate of 4.875% per annum until 12 November 2031 (exclusive). From 12 November 2031 (inclusive) until 12 November 2036 (exclusive), the Tier 2 Notes will bear interest at a rate equal to the 5-year Euro Mid Swap Rate on 12 November 2031 plus a margin of 1.65% per annum. From 12 November 2036 (inclusive) until the maturity date, the Tier 2 Notes will bear interest at a rate equal to the 5-year Euro Mid Swap Rate on 12 November 2036 plus a margin of 2.65% per annum. Interest is payable annually in arrear on 12 November each year, commencing on 12 November 2027 (payment is also subject to deferral under certain circumstances).

The Notes will be issued under Mapfre's debt issue program called "EUR 5,000,000,000 Euro Medium Term Note Programme", the base prospectus of which was approved by the CNMV on 22 October 2026 (the "**Base Prospectus**").

It is expected that the disbursement and closing of the Notes will take place on 12 November 2026, subject to the signing of the relevant subscription agreement and fulfilment of the conditions precedent contemplated therein.

The Notes are intended exclusively for professional investors and eligible counterparties, with retail investors expressly excluded.

The Notes will be governed by Spanish law and are expected to be admitted to trading on AIAF Fixed Income Market ("**AIAF**").

Subject to obtaining the outstanding regulatory approvals for the acquisition, the net proceeds obtained from the issues will be used to finance the acquisition of Safety Insurance Group, Inc., which would be carried out pursuant to the agreement entered into by Mapfre USA Corporation on 23 July 2026 and notified to the CNMV by means of the inside information announcement with registration number 3298, and also for general corporate purposes.

It is expected that the Tier 2 Notes qualify as tier 2 instruments of Mapfre and its consolidated group pursuant to the applicable solvency regulation.

José Miguel Alcolea Cantos
General Secretary

LEGAL NOTICE

This communication does not constitute an offer to sell securities or a solicitation of an offer to buy securities, nor shall there be any sale of securities in the United States of America or in any other jurisdiction in which such offer, solicitation or sale would be unlawful without registration or qualification under the securities laws of such jurisdiction. The Notes described in this communication have not been registered under the United States Securities Act of 1933. Without such registration, the Notes described above may not be offered or sold in the United States of America or in any other jurisdiction, except pursuant to an exemption from the registration requirements of the United States Securities Act of 1933 or any other applicable exemption.

As set out in the documentation relating to the offers of the Notes, there are further restrictions in various jurisdictions, including the United States of America, the United Kingdom, the European Economic Area (the "**EEA**"), Spain, Belgium and Italy.

This communication of other relevant information constitutes an announcement and not a prospectus. The admission to trading of the Notes on AIAF will be carried out under the Base Prospectus (available on Mapfre's website: https://www.mapfre.com/media/2026/01/EMTN-Base-Prospectus-web.pdf) and the relevant Final Terms for each issue, which will be filed with the CNMV (and, once filed with the CNMV, will also be available on Mapfre's website: https://www.mapfre.com/en/shareholders-and-investors/debt-issuance/).

PRIIPs Regulation / Prohibition of sales to retail investors in the EEA – The Notes are not intended to be offered, sold or otherwise made available, and should not be offered, sold or otherwise made available, to any retail investor in the EEA. For these purposes, a "retail investor" means a person who is: a retail client as defined in point 11 of Article 4(1) of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Directive 2002/92/EC and Directive 2011/61/EU (as amended, "**MiFID II**"); or a customer within the meaning of Directive 2016/97/EU (the "**Insurance Distribution Directive**") provided that such customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Accordingly, no key information document required by Regulation (EU) No 1286/2014 of the European Parliament and of the Council of 26 November 2014 on key information documents for packaged retail and insurance-based investment products (the "**PRIIPs Regulation**") has been prepared for the offer or sale of securities or otherwise making them available to retail investors in the EEA and, therefore, offering or selling the Notes or otherwise making them

available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

UK DISC / Prohibition of sales to retail investors in the United Kingdom – The Notes are not intended to be offered, sold, distributed or otherwise made available, and should not be offered, sold, distributed or otherwise made available, to any retail investor in the United Kingdom. For these purposes, a "retail investor" means a person who is not a professional client as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"). Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.