

INOCSA

TO THE SPANISH SECURITIES MARKET COMMISSION

Pursuant to article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Inoc, S.A. ("**Inocsa**"), hereby announces the following,

OTHER RELEVANT INFORMATION

In connection with the voluntary takeover bid (the "**Offer**") launched by Inocsa for all the shares representing the share capital of Grupo Catalana Occidente, S.A. ("**GCO**"), which was authorized by the National Securities Market Commission today, it is hereby stated that Inocsa will not issue any prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "**Prospectus Regulation**"), in relation to the issuance of new class B shares of Inocsa offered to GCO shareholders in exchange for their GCO shares as one of the alternatives for consideration under the Offer, given that Inocsa has opted to rely on the exemption provided for exchange offers established in Article 1 paragraph 4.f) of the Prospectus Regulation.

To this effect, Inocsa has today published on its corporate website (www.grupoinocsa.com) an exemption document (the "**Exemption Document**"), in accordance with the requirements of the Commission Delegated Regulation (EU) 2021/528 of December 16, 2020 and is available at the following link: <https://www.grupoinocsa.com/anuncio-sociedad>

For the relevant purposes, Inocsa declares that:

- a) the Exemption Document does not constitute a prospectus within the meaning of the Prospectus Regulation; and
- b) the competent supervisory authority for reviewing the Exemption Document, that is, the National Securities Market Commission, has reviewed and approved it in accordance with Article 1, paragraph 6 bis, letter b), of the Prospectus Regulation.

Madrid, 29 October 2025.

Inoc, S.A.

Mr. Francisco José Arregui Laborda
Secretary director and attorney-in-fact