

## SPANISH NATIONAL SECURITIES MARKET COMMISSION

In accordance with the provisions of Article 227 of Law 6/2023, of March 17, on the Securities Markets and Investment Services, Árima Real Estate SOCIMI, S.A. ("**Árima**" or the "**Company**") hereby informs the Spanish National Securities Market Commission ("**CNMV**") and the market of the following

### OTHER RELEVANT INFORMATION

The Extraordinary General Shareholders' Meeting of Árima, validly called by means of an announcement published in the newspaper "Cinco Días" and on the Company's website —a copy of which was sent to the CNMV through an other relevant information notice with registration number 36984— has been held on first call on 3 November 2025.

The General Shareholders' Meeting approved the following resolutions submitted for its consideration:

1. Approval of the reverse merger of JSS Real Estate SOCIMI, S.A. (Absorbed Company) by Árima Real Estate SOCIMI, S.A. (Absorbing Company) in accordance with the terms of the joint merger plan signed on 27 June 2025 by all the members of the Board of Directors of Árima Real Estate SOCIMI, S.A. and by all the members of the Board of Directors of JSS Real Estate SOCIMI, S.A. (the "**Plan**") and, to that end:
  - 1.1. Acknowledgement of the reports of the directors of Árima Real Estate SOCIMI, S.A., addressed to its shareholders and employees, the single report of the independent expert and the observations submitted by shareholders, creditors or employee representatives in relation to the same and in relation to the Plan.
  - 1.2. Acknowledgment of significant changes in the assets and liabilities of the companies participating in the merger between the date of drafting of the Plan and the holding of this Extraordinary General Meeting.
  - 1.3. Approval of the merger balance sheet of Árima Real Estate SOCIMI, S.A.
  - 1.4. Approval of the Plan and approval of the merger.
  - 1.5. Information on the terms and circumstances of this merger resolution.
  - 1.6. Application of the special tax regime.
  - 1.7. Approval of the capital increase to be carried out to cover the exchange. Application for admission to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Stock Exchange Interconnection System (SIBE), of the new shares to be issued. Delegation of powers in relation to the increase.
  - 1.8. Approval of Árima Real Estate SOCIMI, S.A. assuming the powers of attorney granted by JSS Real Estate SOCIMI, S.A.

- 1.9. Delegation of powers.
2. Delegation of powers for the formalisation and execution of all resolutions adopted by the General Shareholders' Meeting, for their elevation to public instrument and for their interpretation, correction, supplementation, development and registration.

The text of the approved resolutions and the results of the votes will be published on the Company's website within five days of the General Meeting.

Attached, as an Annex, is the announcement of the merger resolution, required under Article 10 of Royal Decree-Law 5/2023, of June 28, which regulates, among other matters, structural changes in commercial companies.

Madrid, 3 November 2025

**Mr. José María Rodríguez-Ponga Linares**  
Chairman of the Board of Directors  
Árma Real Estate SOCIMI, S.A.



## **ANNOUNCEMENT OF REVERSE MERGER RESOLUTION FOR THE ABSORPTION OF JSS REAL ESTATE SOCIMI, S.A. BY ÁRIMA REAL ESTATE SOCIMI, S.A.**

In compliance with the provisions of Article 10.1 of Royal Decree-Law 5/2023, of June 28 (the “**RDL 5/2023**”), it is hereby made public that the Extraordinary General Shareholders' Meetings of Árima Real Estate SOCIMI, S.A. (“**Árima**”) and JSS Real Estate SOCIMI, S.A. (“**JSS SOCIMI**”), both held on 3 November 2025, have approved the reverse merger by absorption between Árima (as the absorbing company) and JSS SOCIMI (as the absorbed company) (the “**Merger Resolution**”). The reverse merger will involve the dissolution (without liquidation) and extinction of JSS SOCIMI, which will transfer all its assets *en bloc* to Árima, with the latter acquiring, by universal succession, all the rights and obligations of JSS SOCIMI (the “**Merger**”), in accordance with the provisions of the joint merger plan drafted and signed by the management bodies of Árima and JSS SOCIMI on 27 June 2025 (the “**Plan**”). As a result of the Merger, the shareholders of JSS SOCIMI will receive Árima shares in exchange under the terms set forth in the Plan and in the Merger Resolution.

In relation to the Merger and in accordance with the provisions of Article 43.1 of RDL 5/2023, it is hereby stated that the Extraordinary General Shareholders' Meeting of Árima approved as the merger balance sheet the individual balance sheet of Árima included in the audited annual accounts for the financial year ended 31 December 2024. Likewise, the Extraordinary General Shareholders' Meeting of JSS SOCIMI approved as the merger balance sheet the individual balance sheet of JSS SOCIMI included in the audited annual accounts for the financial year ended 31 December 2024.

In turn, it is hereby stated that the Plan and the rest of the mandatory supplementary documentation relating to the Merger, including the reports of the management bodies of Árima and JSS SOCIMI in relation to the Merger, the announcements addressed to shareholders, creditors, and employees regarding the possibility of submitting comments on the Project, as well as the report issued by Forvis Mazars Auditores, S.L. P., as an independent expert, were made available on the corporate websites of Árima ([www.arimainmo.com](http://www.arimainmo.com)) and JSS SOCIMI ([www.jsrealestatesocimi.com](http://www.jsrealestatesocimi.com)), in both cases on 12 September 2025, where they could be consulted, downloaded, and printed. The fact that the Plan had been posted on the corporate websites of Árima ([www.arimainmo.com](http://www.arimainmo.com)) and JSS SOCIMI ([www.jsrealestatesocimi.com](http://www.jsrealestatesocimi.com)) was published in the Official Gazette of the Commercial Registry on 2 October 2025.

In accordance with the provisions of Article 10.1 of RDL 5/2023, it is expressly stated that the shareholders and creditors of each of the companies participating in the Merger have the right to obtain the full text of the resolutions adopted, the merger balance sheet of Árima and the merger balance sheet of JSS SOCIMI, which are available at their respective registered offices and on the corporate websites of Árima ([www.arimainmo.com](http://www.arimainmo.com)) and JSS SOCIMI ([www.jsrealestatesocimi.com](http://www.jsrealestatesocimi.com)).

It is expected that, following the registration in the Madrid Commercial Registry of the public deed to be executed in connection with the Merger, the shares of JSS SOCIMI will be exchanged for shares of Árima.