

## **TO THE SPANISH NATIONAL SECURITIES MARKET COMMISSION**

In accordance with article 227 of Act 6/2023, of 17 March, on Securities Markets and Investment Services and other applicable legislation, Amber EquityCo, S.L.U. (the “**Offeror**”) hereby provides the following

### **OTHER RELEVANT INFORMATION**

26 January 2024

Further to the communication made by the Offeror on 24 January on the website of the Spanish National Securities Market Commission (the “**CNMV**”), with registry number 26292, in relation to its competing offer for all the shares in Applus Services, S.A. (“**Applus**” and the “**Competing Offer**”), and in accordance with the discussions held between the Offeror and the CNMV:

1. The CNMV is currently processing the supplement to the prospectus of the offer made by Manzana Spain BidCo, S.L.U. for all the shares in Applus, as indicated in the communication of inside information published by Manzana Spain BidCo, S.L.U. on 24 January (registry number 2079). Approval of such supplement shall take place within 3 business days from receipt of the relevant application, as set forth in article 31.4 of Royal Decree 1066/2007, of 27 July, on the regime for public offers for acquisition of securities (the “**RD 1066/2007**”).
2. As indicated by the CNMV to the Offeror, the processing of the Competing Offer may continue once the CNMV authorises such supplement and it is published.
3. The Offeror will be given 10 calendar days following the publication of such supplement to formally communicate if it continues with its Competing Offer.
4. In such case, the Offeror will be required to improve the price offered by Manzana Spain BidCo, S.L.U. (as set forth in the relevant supplement), to continue with its Competing Offer.
5. In such case, the Offeror’s intention is to reduce the minimum acceptance condition of its Competing Offer to 50% of Applus’ share capital plus one share, as permitted by the terms of the financing entered into in connection with the Competing Offer.
6. If neither offer is withdrawn, following the authorisation of the Competing Offer by the CNMV, a 30-day acceptance period will start, at the end of which the offerors will be required to file with the CNMV, in a sealed envelope, the final price of their improved offers (if any), all the foregoing in accordance with Chapter IX of RD 1066/2007.

**Amber EquityCo, S.L.U.**

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Mr Alexander Metelkin

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Ms Linda Zhang