

TO THE SPANISH SECURITIES MARKET COMMISSION

In compliance with the information requirements set forth in article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and related provisions, Minor Hotels Europe & Americas, S.A. ('MHEA' or the 'Company') hereby informs the National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

Further to the other relevant information notice dated 12 May 2025 (registry number 34,744), the Company hereby informs that today the refinancing of its senior secured corporate debt has been completed.

The transaction has included, among other aspects, the entry into force of a new secured syndicated financing agreement for a maximum amount of EUR 400 million, comprising of a EUR 200 million term loan facility and a EUR 200 million revolving credit facility, as well as the early and full redemption of the outstanding senior secured notes maturing on July 2, 2026, bearing a fixed annual interest coupon of 4.00%, payable semi-annually, with an aggregate nominal amount of EUR 400 million.

The redemption, which has taken place today, has been carried out at 100% of the nominal amount, with no premiums or additional interest, using funds from the new term loan facility under the secured syndicated financing agreement and existing cash, and has coincided with the scheduled date for the semi-annual coupon payment.

The achievement of these milestones enables the Company to meet its objective of extending the maturities of its main funding sources and securing new financing through a more flexible financial structure.

Madrid, 2 July 2025.

Carlos Ulecia

Secretary General and Secretary of the Board