

TO THE SPANISH SECURITIES MARKET COMMISSION

In compliance with the information requirements set forth in article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and related provisions, Minor Hotels Europe & Americas, S.A. ('MHEA' or the 'Company') hereby informs the National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

The Company intends to carry out a series of measures to refinance a portion of its senior secured corporate debt (the '**Refinancing**'). As part of the Refinancing, the Company hereby informs the market that, at its meeting held today, the Company's Board of Directors has ratified the signing of a new syndicated financing agreement with a group of financial institutions for a maximum amount of EUR 400,000,000 (the '**Financing Agreement**'). The Financing Agreement includes:

- a) a long-term loan facility in the amount of EUR 200,000,000, which will be used for the voluntary, full early redemption of the senior secured notes bearing interest at 4.00% and maturing on July 2, 2026, with an aggregate outstanding principal amount of EUR 400,000,000 (the "**2026 Notes**"), and fund the costs of the Refinancing; and
- b) a revolving credit facility in the amount of EUR 200,000,000 to be used to finance general corporate and working capital requirements, replacing the revolving credit facility agreement dated 22 September 2016 and maturing on 31 March 2026 in the maximum amount of EUR 250,000,000 (as subsequently amended and restated, the '**Existing Revolving Credit Facility Agreement**'), which will be cancelled for the purposes of the Refinancing.

The details of the 2026 Notes and the Existing Revolving Credit Facility Agreement were disclosed to the CNMV in Inside Information Notices dated 14, 16 and 29 June 2021 (registration numbers 933, 937 and 958, respectively).

The granting of the financing under the Financing Agreement is subject to certain conditions and will become effective upon the redemption of the 2026 Notes and the cancellation of the Existing Revolving Credit Facility Agreement, as specified below.

The obligations under the Financing Agreement will be secured, jointly and severally, by several subsidiaries of MHEA and will initially be secured by a pledge of shares in a subsidiary of the Company.



The Company intends that the closing of the Refinancing (including the disbursement of the long-term loan facility under the Financing Agreement, the early redemption of the 2026 Notes and the cancellation of the Existing Revolving Credit Facility Agreement) will take place on 2 July 2025, or any other business day thereafter. The 2026 Notes will be redeemed by payment of their nominal amount (without the need to pay an early redemption premium) and, where applicable, payment of interest accrued but not paid on the redemption date. The funds necessary to redeem the 2026 Notes will be completed with existing cash of the Company.

Madrid, 12 May 2025.

Carlos Ulecia
Secretary General and Secretary of the Board