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NATIONAL SECURITIES MARKET COMMISSION

In compliance with the information duties provided for in Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, eDreams ODIGEO (“**eDreams**” or the “**Company**”) hereby informs the National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

The Company announces that it has priced an offering of €375 million senior secured notes due 2030 which will accrue interest at a fixed annual rate of 4.875% payable semi-annually (the “**Notes**”). The settlement of the Notes is expected to occur on or around 27 June 2025 (the “**Settlement Date**”).

A press release prepared by the Company in relation with the transaction is attached to this announcement.

The net proceeds of the offering of the Notes, along with existing cash on balance sheet, are expected to be used, following the Settlement Date, to redeem in full the Company’s outstanding €375 million 5.50% Senior Secured Notes due 2027 issued on 19 January 2022 (the “**2027 Notes**”), and to cover accrued interest on the 2027 Notes and to pay commissions, fees and other expenses (including early redemption premia) associated with the offering of the Notes and the redemption of the 2027 Notes. This announcement is not a notice of redemption in respect of the 2027 Notes.

The offering of Notes is part of a broader refinancing transaction which also includes a further amendment of the Company’s existing super senior revolving facilities agreement (the “**SSRCF**”), originally dated 4 October 2016 (as amended and restated on 18 September 2018 and 19 January 2022), between the Company and certain of its subsidiaries and Société Générale, as agent and security agent, which is expected to become effective on the Settlement Date and comprise a €185.0 million super senior revolving credit facility and a super senior bank guarantee facility (such guarantee facility initially with zero commitments with the ability to increase the commitments through use of the accordion feature). The effectiveness of the SSRCF amendment agreement is subject to certain conditions, which are expected to be satisfied on the Settlement Date.

The obligations under the Notes and the SSRCF will be guaranteed by certain of the Company’s subsidiaries and secured by certain assets of the Company.

The Notes will be governed by the laws of the State of New York, and will be offered and sold (i) in the United States of America, to persons reasonably believed to be Qualified Institutional Buyers (as such term is defined in Rule 144A (“**Rule 144A**”) under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”)), in reliance on Rule 144A, and (ii) outside of the United States of America, in offshore transactions to certain non-U.S. persons in accordance with Regulation S under the Securities Act.

The Company has applied for the admission of the Notes to the Official List of the Luxembourg Stock

Exchange for trading on the Euro MTF Market of the Luxembourg Stock Exchange.

Madrid, 11 June 2025

eDreams ODIGEO

About eDreams ODIGEO

eDreams ODIGEO is the world's leading travel subscription platform and one of the largest e-commerce businesses in Europe. Under its four renowned online travel agency brands – eDreams, GO Voyages, Opodo, Travellink, and the metasearch engine Liligo – it serves millions of customers every year across 44 markets. Listed on the Spanish Stock Market, eDreams ODIGEO works with nearly 700 airlines. The business launched Prime, the first subscription product in the travel sector which has topped over 7.25 million members since launching in 2017. The brand offers the best quality products in regular flights, low-cost airlines, hotels, dynamic packages, car rental and travel insurance to make travel easier, more accessible, and better value for consumers across the globe.

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This announcement and the information contained herein are not for distribution in or into the United States of America (including its territories and possessions, any state of the United States of America and the District of Columbia) (the “United States”), Canada, Australia or Japan. This announcement does not constitute, or form part of, an offer to sell, or a solicitation of an offer to purchase, any securities of the Company in the United States. None of the securities of the Company have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

This announcement is not directed to retail investors in the European Economic Area (“EEA”). For these purposes, a “retail investor” means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “MiFID II”); or (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the “Insurance Distribution Directive”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “PRIIPs Regulation”) for offering or selling any securities or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling any securities or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation. By accepting this presentation, you represent that you are not a retail investor resident in the EEA.

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In addition, this announcement is for distribution only to, and is directed solely at, persons who (i) are outside the UK, (ii) are investment professionals, as such term is defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (iii) are persons falling within Articles 49(2)(a) to (d) of the Order or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of Section 21 of the FSMA) in connection with the issue or sale of any securities may otherwise be lawfully communicated or caused to be communicated (all such persons together being referred to as “relevant persons”). This presentation is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this presentation relates is available only to relevant persons and will be engaged in only with relevant persons. Any person who is not a relevant person should not act or rely on this presentation or any of its contents.

Certain statements included within this announcement may constitute “forward-looking statements” that reflect the Company’s intentions, beliefs or current expectations. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding the Company’s strategy, plans, objectives, goals and targets, including those related to the completion of the offering and redemption of securities. The Company’s ability to achieve its projected results is dependent on many factors which are outside management’s control. Actual results may differ materially from (and be more negative than) those projected or implied in the forward-looking statements. Such forward-looking information involves risks and uncertainties that could significantly affect expected results and is based on certain key assumptions. Accordingly, no assurance can be given that any particular expectation will be met and reliance should not be placed on any forward-looking statement. Additionally, forward-looking statements regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. All forward-looking statements included herein are based on information available to the Company as of the date hereof. The Company undertakes no obligation to update publicly or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as may be required by applicable law.

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eDreams ODIGEO successfully prices €375 million Senior Secured Notes offering

- **Secures lowest coupon in the European market for a Single B-rated company in the last four years**

Barcelona, June 11, 2025 – eDreams ODIGEO ('the Company' or 'eDO'), the world's leading travel subscription company and one of Europe's largest e-commerce firms, announced the successful pricing of its previously announced offering of €375 million of senior secured notes (the "New Notes"). The settlement of the Notes is expected to occur on 27 June 2025, subject to the satisfaction of customary conditions.

The New Notes bear interest at a coupon of 4.875%. This reflects a very material reduction, more than 300-basis points, in the Company's credit spread and also marks a milestone: eDO, holding a B+ rating, has secured the lowest coupon in the European market for any company with a single B credit rating, in the last 4 years. These New Notes are due 2030, thereby extending the Company's debt maturity profile by more than 3 years.

The net proceeds from the offering, along with existing cash on the Company's balance sheet, are expected to be used, following settlement, to redeem in full the Company's outstanding €375 million 5.50% Senior Secured Notes due July 2027 (the "2027 Notes"), in accordance with the terms of the 2027 Notes, and to pay commissions, fees and other expenses associated with the offering and the redemption.

The company has also refinanced its Super Senior Revolving Credit Facility, increasing the size to €185 million from the current €180 million, extending its maturity at the same time.

David Elízaga, Chief Financial Officer at eDreams ODIGEO said: *"We are delighted with the successful completion of this refinancing, which was met with strong investor demand and achieved favorable and better terms. This outcome is a clear endorsement of our business model, our consistent operational success as a subscription business which has delivered a significantly strengthened financial profile and our existing potential. Securing these improved terms provides enhanced financial flexibility, reduces our cost of capital, further supports our strategic focus on continued growth and delivers shareholder value. We thank our new and existing investors for their support and confidence in eDO."*

This successful refinancing is a direct reflection of eDO's excellent performance and significantly enhanced financial profile. eDO now has further and increased financial flexibility to continue investing in its strategic growth initiatives and thereby continue to deliver sustainable value for its shareholders.

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2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“EUWA”); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (the “FSMA”) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “UK PRIIPs Regulation”) for offering or selling any securities or otherwise making them available to retail investors in the UK has been prepared and, therefore, offering or selling any securities or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

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