



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 226 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

INSIDE INFORMATION

Banco Sabadell received the European Central Bank decision regarding the minimum prudential requirements as a result of the 2022 supervisory review and evaluation process (SREP) that applies from 1 March 2022.

The requirement for Banco Sabadell at consolidated level is to keep at all times a Common Equity Tier I ratio of 8.46% (CET1 phased-in) and a minimum Total Capital phased-in of 12.90%.

These ratios include the minimum Pillar 1 requirement (8.00%, of which CET1 4.50%), the P2R requirement (2.15%, of which CET1 1.21%), a decrease of 10 basis points compared to the previous year, the capital conservation buffer (2.50%), the systemic risk buffer (0.25%) and the countercyclical buffer (0%).

Following this decision, the total capital requirements are reduced by 10 basis points compared to 2021.

As of December 2021, the reported CET1 phased-in ratio was 12.43% and the Total Capital phased-in was 17.90%, and the distance to MDA is 397 bps.

Gonzalo Baretino Coloma
Secretary General

Alicante, 2 February 2022