AUDAX RENOVABLES, S.A.

In conformity with Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Audax Renovables, S.A. (the "**Company**") hereby notifies the following

OTHER RELEVANT INFORMATION

It is reported that, in connection with the issuance of €125 million in green bonds convertible into ordinary shares of the Company with a maturity date of November 2025, denominated *AUDAX RENOVABLES, S.A.'S GREEN SENIOR UNSECURED CONVERTIBLE BONDS DUE 2025 REPURCHASE AND CONVERSION AGREEMENT* (the "**Convertible Bonds**") which was communicated to the market by means of a communication of inside information published in the National Securities Market Commission (CNMV) on 18 November 2020, that on 30 November 2025, the ordinary maturity of the Convertible Bonds has occurred.

As a result of this maturity, the Convertible Bonds have been fully amortized, having proceeded to repay the full amount of the principal and the payment of the interest accrued until the maturity date in favor of all the bondholders, in accordance with the terms and conditions of the issuance.

The settlement has been made through The Bank of New York Mellon, London Branch, on the value date 30 November 2025.

After the full redemption of the Convertible Bonds, there is no outstanding balance under the cover of said issue and there are no outstanding conversion rights.

The Company confirms that this transaction is part of the schedule and in accordance with the terms and conditions previously communicated to the market.

In Badalona, on 2 December 2025

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Francisco José Elías Navarro
Chairman of the Board of Directors of
Audax Renovables, S.A.