



Pursuant to article 226 of law 6/2023 of 17 March, on the Spanish Securities Market and Investment Services, and its implementing regulations, SACYR, S.A. ("SACYR" or the "Company") hereby reports the following:

### **INSIDE INFORMATION**

As part of the divestment process for the Services division announced as "Inside Information" on October 5, 2022 (with registration number 1595) and which was updated on February 16, 2023 (with registration number 1760), the Company announces that it has reached an agreement for the sale of 100% of Valoriza Servicios Medioambientales, S.A. and its subsidiaries to a company owned by funds managed by Morgan Stanley Infrastructure Partners.

The main aspects of this agreement are as follows:

- The amount of the divestment totals €734 million enterprise value, (including debt and equity). The Valoriza Servicios Medioambientales area achieved an EBITDA of €80 million in 2022.
- The equity value of the transaction amounts to approximately €425 million, excluding the stake held by external minority shareholders.
- The final price payable at the closing of the transaction will be adjusted by reference to a balance sheet prepared at that date.
- The completion of the transaction is subject to the compliance with the customary conditions precedent set out for this type of transaction (antitrust authorization, waivers from financial institutions...) and is expected to take place in 4Q 2023.
- The transaction is expected to generate pre-tax capital gains of approximately €270 million.

As announced, this divestment will accelerate the two major objectives of the 2021-2025 Strategic Plan: (i) focus on the concession business as the Company's core business and (ii) reduction of net recourse debt.

Madrid, 12 June 2023