



THE TAKEOVER BID FOR MEDIASET ESPAÑA COMUNICACIÓN, S.A. LAUNCHED BY MFE-MEDIAFOREUROPE N.V. HAS BEEN ACCEPTED BY 27.23 % OF THE SHARE CAPITAL AND THE OFFEROR HAS WAIVED THE MINIMUM ACCEPTANCE CONDITION

Thursday, 7 July 2022

In accordance with Article 36(2) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, the Spanish National Securities Market Commission (CNMV) hereby announces that the share purchase and exchange takeover bid launched by MFE-MEDIAFOREUROPE N.V. for 100% of the share capital of Mediaset España Comunicación, S.A., except for the immobilised shares which represent 55.69% of said share capital, has been accepted for 85,263,873 shares, representing 61.45 % of the shares to which the bid was addressed and 27.23% of the share capital of the offeree company.

MFE-MEDIAFOREUROPE N.V. communicated on 7 July 2022 its decision to waive the minimum acceptance threshold (91,788,505 shares representing 65.15% of the shares to which the takeover bid was addressed and 29.31% of the share capital of the offeree company) to which it had conditioned the validity of the bid.

Consequently, in accordance with Article 33(3) of the aforementioned Royal Decree, the bid will be fully effective, with MFE-MEDIAFOREUROPE N.V. acquiring 85,263,873 shares of Mediaset España Comunicación, S.A. included in the acceptances.

This outcome shall be published in the quotation bulletins of the trading session of 8 July 2022.

The above paragraphs are a translation of the original communication of inside information in Spanish for information purposes only.