



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

Moody's Ratings has upgraded Banco Sabadell's deposit ratings from A3 to A2, which reflects the improved Loss Given Failure (LGF) notching result under full depositor preference as a result of the incorporation of additional subordination volumes from senior unsecured debt, which now results in three notches of LGF uplift from two notches previously.

Additionally, Moody's has affirmed Banco Sabadell's senior unsecured debt rating at Baa1, which reflects the offsetting effects of weaker LGF notching results and more favorable result under Moody's joint default analysis from government support, which now results in one notch of rating uplift from no uplift previously.

The outlook on Banco Sabadell's long-term deposit ratings and senior unsecured debt rating is stable, reflecting Moody's expectation that the banks' financial profile and liability structure will remain broadly unchanged over the next 12 to 18 months.

Gonzalo Baretino Coloma
Secretary General

Sabadell, 21 April 2026