



**ADMISSION FOR PROCESSING OF THE APPLICATION FOR
AUTHORISATION OF THE DELISTING TAKEOVER BID FOR BORGES
AGRICULTURAL & INDUSTRIAL NUTS, S.A. SUBMITTED BY BORGES
INTERNATIONAL GROUP, S.L.U.**

Thursday, 13 March 2025

On 13 March 2025, the Spanish National Securities Market Commission adopted the following resolution:

“Admission, pursuant to the provisions of Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 5 March 2025 by Borges International Group, S.L.U. to launch a delisting takeover bid for the shares of Borges Agricultural & Industrial Nuts, S.A., on the basis that the prospectus and the other documents submitted, following the supplementary documentation registered on 10 March 2025 and 12 March 2025, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply any type of pronouncement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the above-mentioned regulation.”

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.