



GESTAMP AUTOMOCIÓN, S.A.

INSIDE INFORMATION COMUNICATION

Madrid, September 23, 2025

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October, and related provisions, Gestamp Automoción, S.A. (“**Gestamp**” or the “**Company**”) hereby informs of the following:

INSIDE INFORMATION

Following Inside Information Communication no. 2894, the Company announces that, as further detailed in the attached press release, today it has priced the offering of €500,000,000 aggregate principal amount of 4.375 % senior secured notes due 2030, which is expected to settle in nine business days.

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Gestamp successfully prices an offering of €500 million of senior secured notes due 2030

- The company has successfully priced its offering of senior secured notes at an issue price of 100% with a coupon of 4.375%
- Standard & Poor's and Moody's have assigned the notes credit ratings of BB and Ba2, respectively, consistent with the company's corporate family ratings. Both agencies maintain a "stable" outlook for Gestamp
- Gestamp intends to use the majority of the proceeds from the offering of the notes to refinance existing indebtedness

Madrid, 23 September 2025 – Gestamp, the multinational specialized in the design, development and manufacture of highly engineered metal components for the automotive industry, has successfully priced an offering of €500 million in aggregate principal amount of senior secured notes due 2030 at an issue price of 100%, with a coupon of 4.375%.

The offering is expected to close on or about 6 October 2025, subject to customary closing conditions. The notes are expected to be listed on the Official List of the Luxembourg Stock Exchange and traded on the Euro MTF Market.

Standard & Poor's and Moody's have assigned the notes credit ratings of BB and Ba2, respectively, consistent with the company's corporate family ratings. Both agencies maintain a "stable" outlook for Gestamp.

The company intends to use the proceeds from the offering of the notes to refinance existing financial indebtedness, to fund cash to balance sheet and to pay the commissions, fees and expenses incurred in connection with these refinancing transactions.

Ignacio Mosquera, Chief Financial Officer (CFO) of Gestamp, commented that *"this transaction is aligned with the company's strategy aimed at further optimizing debt and financial expenses through active and efficient management. In this regard, it will help strengthen Gestamp's financial structure by extending the average maturity of its liabilities at a competitive cost."*

In parallel with this offering, the company continues to make progress on its commitment to reducing net debt, which stood at €2.141 million at the end of the first half of the year — the lowest nominal net debt achieved by the company in the first half of the year since the application of IFRS 16.

About Gestamp

Gestamp is a multinational specialized in the design, development, and manufacture of highly engineered metal components for the main vehicle manufacturers. It develops products with an innovative design to produce lighter and safer vehicles, which offer lower energy consumption and a lower environmental impact. Its products cover the areas of BiW, chassis and mechanisms.

The company is present in 24 countries with 115 production plants (five of which are under construction), 13 R&D centres and a

workforce of more than 44,000 employees worldwide. Its revenue in 2024 was €12,001 million. Gestamp is listed on the Spanish stock exchange under the ticker GEST.

For more information on Gestamp:

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A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “aim,” “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “forecast,” “guidance,” “intend,” “may,” “plan,” “project,” “should,” “will” or “would” or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts and include statements regarding Gestamp’s or its affiliates’ intentions, beliefs or current expectations concerning, among other things, Gestamp’s or its affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and dividend policy and the industries in which they operate. By their nature, forward-looking statements involve known and unknown risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements are not guarantees of future performance. You should not place undue reliance on these forward-looking statements. Many factors may cause Gestamp’s or its affiliates’ actual results of operations, financial condition, liquidity and the development of the industries in which they operate to differ materially from those contained in or suggested by the forward-looking statements contained in this press release. In addition, even if Gestamp’s or its affiliates’ results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

This press release has been prepared on the basis that any offer of Securities in any Member State (each, a “Member State”) of the EEA will be made pursuant to an exemption under Regulation (EU) 2017/1129 (as amended or superseded, the “Prospectus Regulation”), as implemented in that Member State, from the requirement to publish a prospectus for offers of securities. Accordingly any person making or intending to make any offer in that Member State of the Securities which are the subject of the placement contemplated in this press release may only do so in circumstances in which no

obligation arises for Gestamp or the initial purchasers of the Securities to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither Gestamp nor the initial purchasers of the Securities have authorized, nor do they authorize, the making of any offer of the Securities in circumstances in which an obligation arises for Gestamp or the initial purchasers of the Securities to publish or supplement a prospectus for such offer.

If an investor is a resident of a Member State of the EEA, this document is addressed only to investors that are not retail investors and the Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the EEA. For these purposes, a retail investor means a person who is one (or more) of (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU, as amended ("MiFID II"); or (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014, as amended (the "PRIIPs Regulation"), for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling such debt securities or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

This press release has been prepared on the basis that any offer of Securities in the United Kingdom will be made pursuant to an exemption under the Financial Services and Markets Act 2000 (the "FSMA") and UK Prospectus Regulation from the requirement to produce a prospectus for offers of securities. The expression "UK Prospectus Regulation" means Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "EUWA"). Accordingly any person making or intending to make any offer in the United Kingdom of the Securities which are the subject of the placement contemplated in this press release may only do so in circumstances in which no obligation arises for Gestamp or the initial purchasers of the Securities to publish a prospectus pursuant to Article 3 of the UK Prospectus Regulation or section 85 of the FSMA or supplement a prospectus pursuant to Article 23 of the UK Prospectus Regulation, in each case, in relation to such offer. Neither Gestamp nor the initial purchasers of the Securities have authorized, nor do they authorize, the making of any offer of the Securities in circumstances in which an obligation arises for Gestamp or the initial purchasers of the Securities to publish or supplement a prospectus for such offer.

If an investor is a resident of the United Kingdom, this document is addressed only to investors that are not retail investors and the Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the EUWA; or (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling such debt securities or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

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Neither the content of Gestamp’s website nor any website accessible by hyperlinks on Gestamp’s website is incorporated in, or forms part of, this press release.

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