

English translation for information purposes only.

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Promotora de Informaciones, S.A. (“**PRISA**” or the “**Company**”), pursuant to article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), hereby discloses the following

OTHER RELEVANT INFORMATION

Following the announcement of “other relevant information” (official registry no. 26582), published by the Company on February 15, 2024, in which PRISA informed of the result of the extraordinary conversion period (the “**Extraordinary Conversion Period**”) of the subordinated notes mandatorily convertible into ordinary shares of the Company (ISIN code: ES0371743016) (the “**Convertible Notes Due 2028**”) issued by PRISA on February 2023 (the “**Issuance 2023**”), which was opened by resolution of the Board of Directors of the Company as provided in the terms and conditions of the Issuance 2023 in the context of the announcement made on January 30, 2024 in relation to a new issuance of equity securities of PRISA with recognition of pre-emptive subscription rights of the shareholders of the Company, PRISA informs that the Board of Directors of the Company has unanimously approved on its meeting held today the following resolutions:

- 1) Redeem 20,287 Convertible Notes Due 2028 whose conversion has been requested during the Extraordinary Conversion Period (the “**Convertible Notes to be Redeemed**”).

Fractions of shares will not be settled in cash, to the holders of the Convertible Notes to be Redeemed since, as the conversion price was set at EUR 0.37 on February 14, 2024, the conversion ratio gives, in all cases, a whole number of New Shares (as defined below).

- 2) Partially execute the capital increase approved by the Company’s Board of Directors on its meeting held on January 9, 2023 within the framework of the Issuance 2023, setting the share capital at the amount resulting from adding to the current share capital of PRISA (EUR 100,817,119.30) the necessary amount to attend the conversion, at the fixed conversion price in force on February 14, 2023 (EUR 0.37), of the Convertible Notes to be Redeemed.

For this purpose, it has been resolved to increase the share capital by a total nominal amount of EUR 2,028,700 (the “**Capital Increase**”), by issuing and placing into circulation 20,287,000 new shares, each with a par value of EUR 0.10, of the same class and series as the shares of PRISA currently outstanding (the “**New Shares**”).

The issue price of the New Shares is EUR 0.37 per share (EUR 0.10 of par value plus EUR 0.27 of share premium). Therefore, the total share premium amounts to EUR 5,477,490 and the effective amount (par value plus share premium) of the Capital Increase amounts to EUR 7,506,190.

The New Shares will be fully subscribed and paid up, and the share premium satisfied, by the holders of the Convertible Notes to be Redeemed by their conversion and redemption.

The New Shares will be ordinary shares equal to those currently outstanding, and will confer to their holders, as from the date of their registration within the accounting records of the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (“**Iberclear**”), the same economic and voting rights as the Company’s shares currently outstanding.

The New Shares will be represented by book-entries, which will be maintained by Iberclear and the entities participating in Iberclear.

As a result of the Capital Increase, the share capital of PRISA will be set at EUR 102,855,819.30 and will be represented by 1,028,558,193 ordinary shares with a par value of EUR 0.10.

The public deed relating to the Capital Increase is expected to be executed in the next days. The Company will announce to the market through the publication of the corresponding communication of “other relevant information” the inscription of the public deed relating to the Capital Increase in the Commercial Registry, and the expected date of admission to trading of the New Shares issued in the Spanish stock exchanges (Madrid, Barcelona, Bilbao and Valencia), as well as their inclusion in the *Sistema de Interconexión Bursátil* (SIBE).

In Madrid, February 21, 2024
Pablo Jiménez de Parga Maseda
Secretary of the Board of Directors

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ANY DECISION TO INVEST IN THE CONVERTIBLE NOTES SHOULD BE MADE ONLY ON THE BASIS OF THE INFORMATION TO BE INCLUDED IN THE PROSPECTUS TO BE DRAWN UP IN ACCORDANCE WITH REGULATION (EU) 2017/1129 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL OF 14 JUNE 2017 AND TO BE REGISTERED IN THE OFFICIAL REGISTRIES OF THE CNMV, AND SUBJECT TO THE LIMITS AND RESTRICTIONS ESTABLISHED THEREIN. ONCE APPROVED, THE PROSPECTUS RELATING TO THE OFFER WILL BE AVAILABLE TO SHAREHOLDERS AND INVESTORS ON THE WEBSITE OF THE CNMV (WWW.CNMV.ES) AND ON THE COMPANY'S CORPORATE WEBSITE (WWW.PRISA.COM).

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