

Santiago Martínez Garrido

General secretary and secretary of the Board of Directors

Bilbao, 27 October 2026

To the National Securities Market Commission

Other relevant information

Issuance of U.S. dollar green notes

Pursuant to article 227 of the restated text of the *Securities Markets and Investment Services Act 6/2023, of March 17 (Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión)*, and related provisions, we hereby inform you that, yesterday, "Iberdrola Finanzas, S.A." (Sociedad Unipersonal)¹ (the "**Issuer**"), set the pricing and the terms and conditions of a U.S. dollar issuance of green notes structured in two series, guaranteed by "Iberdrola, S.A." (the "**Company**"), for an aggregate principal amount of 1,600,000,000.00 U.S. dollars (the "**Notes**"), offered to institutional investors inside and outside the United States (the "**Issuance**").

The first series of Notes will have a principal amount of 800,000,000.00 U.S. dollars, mature on 4 November 2029, have a fixed annual coupon of 5.40 % and are being issued at a price of 99.902 % of their face value.

The second series of Notes will have a principal amount of 800,000,000.00 U.S. dollars, mature on 4 November 2033, have a fixed annual coupon of 5.85 % and are being issued at a price of 99.994 % of their face value.

An amount equivalent to the net proceeds received from the Issuance will be used to finance and/or refinance, in whole or in part, eligible green projects in accordance with the eligibility criteria set out in the Iberdrola Framework for Green Financing.

The closing and payment of the Issuance is expected to take place on 4 November 2026, subject to compliance with certain conditions precedent customary for transactions of this type, as set out in the purchase agreement governed by the laws of the State of New York that has been entered into by the Issuer, the Company and the joint bookrunners in the context of the Issuance.

The Issuance will be placed by a group of domestic and international banks (*joint bookrunners*).

This information is provided to you for the appropriate purposes.

General secretary and secretary to the Board of Directors

¹ A company wholly owned by "Iberdrola, S.A.".



IMPORTANT INFORMATION

This communication does not constitute an offer to purchase, sell or exchange or the solicitation of an offer to purchase, sell or exchange any securities.

The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or with any securities regulatory authority of any state of the United States of America or any other jurisdiction. Neither the Notes nor the securities of “Iberdrola, S.A.” may be offered or sold in the United States of America except pursuant to an effective registration statement under the Securities Act, or in a transaction not subject to, or pursuant to an available exemption from the registration requirements of the Securities Act. “Iberdrola, S.A.” does not intend to register any portion of the issue of the Notes in the United States or to conduct a public offering of securities in the United States.

No action has been taken by “Iberdrola Finanzas, S.A.” (*Sociedad Unipersonal*) or “Iberdrola, S.A.” that would permit possession or distribution of this communication in any jurisdiction where action for that purpose is required. Persons into whose possession this communication comes are required by “Iberdrola Finanzas, S.A.” (*Sociedad Unipersonal*) and “Iberdrola, S.A.” to inform themselves about, and to observe, any such restrictions.

The Notes are not intended to be offered, sold or made available to any retail investor in the European Economic Area. Consequently, no key information document has been drawn up in accordance with *Regulation (EU) No 1286/2014 of the European Parliament and of the Council of 26 November 2014 on key information documents for packaged retail and insurance-based investment products*.

In the United Kingdom this communication is being distributed only to, and is directed only at, qualified investors (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”) and qualified investors falling within Article 49(2)(a) to (d) of the Order, and (ii) to whom it may otherwise lawfully be communicated (all such persons together being referred to as “relevant persons”).

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