

**ESSECO INDUSTRIAL, S.P.A.** (the “**Bidder**”), in accordance with the provisions of article 227 of Law 6/2023, of 17 March, of the Securities Markets and Investment Services, hereby discloses the following

### **OTHER RELEVANT INFORMATION**

In connection with the request for authorisation of the voluntary competing tender offer launched by Esseco Industrial, S.p.A. over all the shares of Ercros, S.A. (“**Ercros**”) and published on 28 June 2024 with registry number 2297 (the “**Offer**”), whose processing by the CNMV was suspended on the same date in compliance with provisions of article 41.4 of Royal Decree 1066/2007, of 27 July, on the rules for public tender offers for securities, it is hereby stated that the Council of Ministers has resolved, at its meeting held on 8 October 2024, following a favourable report from the Foreign Investment Board, to authorise unconditionally the foreign direct investment of the Bidder and its final investor in the Spanish company Ercros, S.A.

The authorisation of the foreign investment resulting from the Offer has been granted in accordance with the provisions of article 7 bis of Law 19/2003, of 4 July, on the legal regime governing the movement of capital and economic transactions with foreign countries and Royal Decree 571/2023, of 4 July, on foreign investments.

The aforementioned authorisation, in accordance with article 26.2 of Royal Decree 1066/2007, of 27 July, on the rules for public tender offers for securities, was required prior to the authorisation of the Offer by the CNMV. Consequently, the prior authorisation provided for in section 2.8 of the request for authorisation in relation to the Offer (“*Prior authorisation under article 26.2 of Royal Decree 1066/2007*”) has been obtained.

In relation to the conditions to the effectiveness of the Offer referred to in paragraph 2.9(iii) of the request for authorisation of the Offer, consisting of (i) the clearance or written confirmation that the investment is not subject to authorisation by the French Ministry of Economy and Finance (*Ministre de l'Économie, des Finances et de la Souveraineté Industrielle et Numérique*) in accordance with Articles L.151-1 et seq. and R.151-1 et seq. of the French Monetary and Financial Code (*Code Monétaire et Financier Français*); and (ii) the clearance by the European Commission in accordance with the Foreign Subsidies Regulation; it is hereby informed that it has been found that the conditions for requiring the aforementioned clearances are not met, and that these conditions have therefore lapsed.

For all due purposes.

In Trecate, on 10 October 2024.

**ESSECO INDUSTRIAL, S.P.A.**

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Mr. Francesco Maria Nulli  
Chair of the Board of Directors