



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*)(CNMV) of the following

OTHER RELEVANT INFORMATION

Following the Other Relevant Information dated 20 March 2025 (official registry number 33587), whereby Banco Sabadell sent the resolutions approved at the Ordinary General Shareholders' Meeting held on 20 March 2025 and, among which, the resolution regarding item six of the agenda on the establishment of the share repurchase programme described therein, and after having given notice, following the Other Relevant Information of today (official registry number 34671), of the conclusion of the share repurchase programme whose reactivation was also approved at said Ordinary General Shareholders' Meeting under item five of its agenda, Banco Sabadell hereby reports that the repurchase programme will commence on 9 May 2025 under the terms described below and pursuant to said resolution approved by the Ordinary General Meeting of Shareholders of Banco Sabadell under item six of its agenda (the "Repurchase Programme"):

- a) Applicable regulations: Article 5 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Commission Delegated Regulation (EU) No. 2016/1052 of 8 March 2016 (the "Delegated Regulation").
- b) Purpose: to reduce the share capital of Banco Sabadell by cancelling own shares acquired in execution of the capital reduction approved by the Ordinary General Meeting of Shareholders of Banco Sabadell held on 20 March 2025, under item six of the agenda, contributing to remunerating the shareholders of Banco Sabadell by means of the increase in earnings per share that is inherent to the reduction in the number of shares.
- c) Maximum monetary amount: 755 million euros.
- d) Maximum number of shares: the maximum number of shares to be acquired will depend on the average price at which the purchases are made, but may not exceed 413,159,663 shares or such lesser number of shares as, added to the remaining treasury stock at any given time, represents 10% of share capital.
- e) Maximum price per share: shares may not be acquired at a price exceeding the higher of the following: (a) the price of the last independent transaction, or (b) the highest independent bid at that time in the trading venue where the purchase is made.

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- f) Volume: purchases on any given trading day may not exceed 25% of the average daily volume of the shares at the trading venue where the purchase is made. The daily volume for these purposes will be the average daily trading volume in the twenty (20) business days prior to the date of each purchase.
- g) Commencement of the Repurchase Programme: the Repurchase Programme will commence on 9 May 2025.
- h) Conclusion of the Share Repurchase Programme: the Repurchase Programme will end no later than 31 December 2025 and, in any case, once the maximum monetary amount is reached or the maximum number of shares that it targets has been acquired.

Nevertheless, the Board of Directors may (i) interrupt or terminate the execution of the Repurchase Programme early if circumstances so advise or require, and (ii) extend the term of the Repurchase Programme before it has expired in the event that neither the maximum monetary amount nor the maximum number of shares to be acquired have been attained.

- i) Method of execution: the Repurchase Programme will be executed externally by Goldman Sachs Bank Europe SE.
- j) Other conditions:
 - (i) Trading venues where purchases can be executed: purchases under the Repurchase Programme can be made in the Spanish Continuous Market (*Mercado Continuo*) as well as at CBOE DXE, Turquoise Europe and Aquis.
 - (ii) Information to be disclosed to the regulatory authorities: the share purchases carried out under the Repurchase Programme shall be disclosed to the CNMV and, if different, the competent authority of the most relevant market in terms of liquidity as referred to in Article 26(1) of Regulation (EU) No 600/2014 with the frequency established under the Delegated Regulation (not exceeding 7 trading days following the date of each transaction). Likewise, the CNMV will be duly notified of the termination, of any interruption or extension and of any other modification of the Repurchase Programme.

Gonzalo Baretino Coloma
Secretary General

Sabadell, 8 May 2025

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