



## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 226 of the Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. ("**Banco Sabadell**") hereby informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

### INSIDE INFORMATION

The Board of Directors of Banco Sabadell, in its meeting held today, in the context of its ongoing monitoring of the performance of the financial year, and based on the positive evolution of the business, the results and the generation of capital, has proceeded to increase the shareholder remuneration target in respect of the 2025 financial year from its current level of 1,300 million euros to around 1,450 million euros.

This update is being made ahead of the announcement of the results for the third quarter of 2025, which Banco Sabadell will make on 13 November 2025, considering that the acceptance period for the voluntary tender offer made by Banco BBVA (the "**Tender Offer**") ends on 10 October.

For this reason, the Board of Directors of Banco Sabadell has approved this update so that Banco Sabadell shareholders have the most up-to-date information possible when making their decision regarding the Tender Offer.

At the end of August 2025, Banco Sabadell's commercial and financial performance was in line with or better than budgeted for the financial year.

The cumulative net attributable profit as of August 2025 is 1,262 million euros, representing a return on tangible equity (RoTE) of 15.1% and a year-on-year improvement of 11%.

In commercial terms, outstanding loans grew at a rate of 6.4% within the ex-TSB perimeter and total customer funds at a rate of 7.3%, in both cases compared to August 2024.



It should be highlighted that loan growth is being observed in segments that are less capital-intensive. This has enabled the capital ratio (CET1) to stand at 13.70% in August 2025, generating 70 basis points of capital during the first eight months of the financial year, in addition to the capital already deducted from CET1 and associated with the Shareholder remuneration policy through the distribution of a 60% payout of consolidated profit.

This positive business performance, results and capital generation allow the Board of Directors to revise upwards the planned distributions in respect of the 2025 financial year from the current level of 1,300 million euros to around 1,450 million euros. This improvement will be included in Banco Sabadell's next results presentation.

The Board confirms that, in accordance with the Group's Shareholder remuneration policy, these distributions will be made both through cash dividends and through share buybacks (the latter subject to obtaining the corresponding regulatory approval and the approval of the General Shareholders' Meeting). The final composition of the proposed shareholder remuneration charged against 2025 will be announced, as usual, at the end of the financial year.

Likewise, the Board of Directors, in accordance with the Group's Shareholder remuneration policy, has approved the distribution of a second interim dividend out of the earnings of the current financial year, amounting to 0.07 euros (gross), payable in cash on 29 December, which follows the first interim dividend out of the earnings of the current financial year, in the same amount, paid on 29 August. Only shareholders of record as at the stock exchange business day immediately preceding such date will be entitled to collect the dividend.

This release shows yet again Banco Sabadell's ability to consistently exceed its financial targets and market guidance, as well as the ability of Banco Sabadell's business model to generate capital organically and convert that capital generation into shareholder remuneration.

Gonzalo Baretino Coloma  
General Secretary

Sabadell, 30 September 2025